North Central Workforce Development Area



Local Workforce Delivery System

MEMORANDUM OF UNDERSTANDING (MOU)

for Partners of the American Job Center Network

JULY 1, 2023 to JUNE 30, 2026

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Addenda to the MOU:

ADDENDUM A: OPERATING BUDGETS

ADDENDUM B: MOU AUTHORITY AND SIGNATURE PAGES

Legal Authority

The Workforce Innovation and Opportunity Act (WIOA) sec. 121(c)(1) requires the Local Board, with the agreement of the Chief Elected Official (CEO), to develop and enter into a Memorandum of Understanding (MOU) between the Local Board and the One-Stop Partners, consistent with WIOA Sec. 121(c)(2), concerning the operation of the one-stop delivery system in a local area. This requirement is further described in the Workforce Innovation and Opportunity Act; Joint Rule for Unified and Combined State Plans, Performance Accountability, and the One-Stop System Joint Provisions: Final Rule at 20 CFR 678.500, 34 CFR 361.500, and 34 CFR 463.500, and in Federal guidance.

Additionally, the sharing and allocation of infrastructure costs among one-stop partners is governed by WIOA sec. 121(h), its implementing regulations, and the Federal Cost Principles contained in the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance) at 2 CFR part 200.

Introduction

This MOU is executed between Workforce Solutions for North Central PA/North Central Workforce Development Board (NCWDB), the PA CareerLink® system Partners (Partners), and the Chief Elected Official (CEO). They are collectively referred to as the "Parties" to this MOU.

This MOU is developed to confirm the understanding of the Parties regarding the operation and management of the six PA CareerLink® centers and (1) affiliate site in the North Central Workforce Development Area (WDA). The NCWDB provides local oversight of workforce programming for the North Central WDA.

The NCWDB, with the agreement of the CEO, has (competitively) selected an Operator for the North Central WDA, as further outlined in the One-Stop Operator section.

The Operating Budget and this MOU establishes a financial plan, including terms and conditions, to fund the services and operating costs of the North Central WDA PA CareerLink® system. The Parties to this MOU agree that joint funding is an essential foundation for an integrated service delivery system and necessary to maintain the NCWDA's high-standard PA CareerLink® system.

The Vision, Mission, System Structure, Terms and Conditions, and Operating Budget outlined herein reflect the commitment of the Parties to their job seekers, workers and business customers, as well as to the overall community in North Central PA.

Effective Period

This MOU is entered into on July 1, 2023. This MOU will become effective as of the date of signing by the final signatory below and must terminate on June 30, 2026, unless any of the reasons in the Termination section apply. The termination section can be found on page 49 of this document.

Purpose

Changing labor markets and advances in technology have revolutionized how businesses find talent and jobseekers look for work. Social media, online talent platforms, and professional networking sites are evolving rapidly, perpetuating shifts in labor market dynamics. Additionally, rising consumer expectations and global competition have transformed how business is conducted in most industries. Employers must move faster and more efficiently in order to stay ahead of (or at least keep up with) competitors. This makes it imperative for the public workforce system to continuously adapt and reframe strategies and policies designed to support employers and job seekers.

The NCWDB seeks to establish a system that stands in stark contrast to the "traditional"/historical transaction-based model, whereby each agency operates its own business and job seeker services functions, and participants move from place to place seeking services. Instead, the goal is to create integrated locations and a unified structure and process of proactive, transparent, and effective job seeker and business services, orchestrated by a seamless collaboration of talent development and support agencies.

The purpose of this Memorandum of Understanding (MOU) is to define the parameters within which education, workforce, economic development, and other Partner programs and entities operating in the North Central WDA create a seamless, customer-focused service delivery system that aligns service delivery across the board and enhances access to program services. By realizing one-stop opportunities together, partners are able to build community-benefiting bridges, rather than silos of programmatic isolation. These partnerships will reduce administrative burden and costs and increase customer access and performance outcomes.

The MOU is also a financial plan, including terms and conditions, to fund the services and operating costs of the North Central WDA PA CareerLink® system. The parties to this agreement agree that joint funding is a necessary foundation for an integrated service delivery system. The MOU parties' goal is to develop overarching parameters in establishing a funding mechanism that:

- Establishes and maintains the local workforce delivery system at a level that meets the needs of the job seekers and businesses in the local area
- Reduces duplication and maximizes program impact through the sharing of services, resources, and technologies among partners (thereby improving each program's effectiveness)
- Reduces overhead costs for any one partner by streamlining and sharing financial, procurement and facility costs
- Ensures that costs are appropriately shared by PA CareerLink® partners by determining contributions based on the proportionate use of the one-stop centers and relative benefits received, while requiring that all funds are spent solely for allowable purposes consistent with applicable authorizing statutes and all other applicable legal requirements, including the Uniform Guidance.

This MOU is executed between the North Central WDB (dba Workforce Solutions for North Central PA) and PA CareerLink® system partners, and the chief elected officials. They are collectively referred to as the "parties" to this MOU.

This MOU confirms the parties' understanding regarding the operation and management of the six (6) comprehensive PA CareerLink® Centers in the North Central Workforce Development Area. The North Central WDB provides local oversight of workforce programming for the North Central WDA.

The North Central WDB, with the agreement of the CEO, has competitively selected a One Stop Operator Consortium. as the one-stop operator for the North Central WDA, as further outlined in the One-Stop Operator section.

The Infrastructure Funding Agreement, or IFA, and PA CareerLink® Operating Budget, or OB, establish a financial plan, including terms and conditions, to fund the services and operating costs of the North Central WDA PA CareerLink® system. Parties to this MOU agree that joint funding is an essential foundation for an integrated service-delivery system and necessary to maintain the North Central WDA's high-standard PA CareerLink® system.

The Vision, Mission, System Structure, Terms and Conditions, Infrastructure Funding Agreement, Operating Budget and parties to the MOU Signatory Pages contained herein reflect the commitment of the parties to their job seekers workers and business customers as well as to the overall North Central PA region.

Vision

The North Central Workforce Development Board will be a strategic workforce development leader focused on promoting economic prosperity and self-sufficiency of individuals by creating a workforce that is competitive in the global marketplace.

Mission

The North Central Workforce Development Board serves as the premier facilitator of an innovative workforce development system that meets the changing human capital needs of our employers and provides resources for our job seekers that maximizes their career potential and focuses on the customers' needs.

Goals

- Enhance public-private partnerships through better connectivity and communication in order to increase investment in our workforce system leading to greater economic vitality for our region.
- Engage in Sector Strategies of our growth industries identifying current skill gaps of both the incumbent and entry-level worker that will result in skill upgrades through customized training and partnerships.
- Design innovative workforce development strategies to reach young adults and keep them engaged through the identification of best practices and development of new programs utilizing the Customer Centered Design Method.
- Identify Career Pathways in major industry sectors to enhance career counselling that will result in training opportunities for our customers through skill, credential and degree attainment.
- Ensure that our customers, both employers and job seekers, remain in the center of our design of all services and encourage our partners to do the same.

System Structure

PA CareerLink® centers

The one-stop delivery system, also referred to as PA CareerLink® in Pennsylvania, merges workforce development, educational and other human resource services into a seamless customer-focused service delivery network that enhances access to the programs' services and improves long-term employment outcomes for individuals receiving assistance. Established under the Workforce Investment Act of 1998, or WIA, and continued by the Workforce Innovation and Opportunity Act, or WIOA, the centers offer a comprehensive array of services designed to match talent with opportunities. The North Central WDA has six (6) comprehensive PA CareerLink® sites and one (1) affiliate site, also known as onestops, designed to provide a full range of assistance to job seekers, workers and businesses under one roof.

The North Central Workforce Development Area is comprised of the following:

1. Clearfield County PA CareerLink® Center (Comprehensive Site)

Todd Vanderburgh, Site Administrator	Phone (814) 765-6562	
1125 Linden Street	Email Address: tvanderbur@pa.gov	
Clearfield, PA 16830	Operating Hours: 8 AM to 4PM	

2. Clearfield County at Dubois PA CareerLink® Center (Comprehensive Site)

Ron Hammersley	Phone (814) 371-0250	
602 West Dubois Ave., Unit 1 Email Address; rhammersle@pa.g		
Dubois, PA 15801	Operating Hours: 8 AM to 4PM	

3. Jefferson County PA CareerLink® Center (Comprehensive Site)

Todd Vanderburgh, Site Administrator	Phone (814) 938-1076	
103 East Union Street	Email Address: tvanderbur@pa.gov	
Punxsutawney, PA 15767	Operating Hours: 8 AM to 4PM	

4. Elk County PA CareerLink® Center (Comprehensive Site)

Ron Hammersley, Site Administrator	Phone (814) 834-2857	
245 Depot Street	Email Address; rhammersle@pa.gov	
St. Marys, PA 15857	Operating Hours: 8 AM to 4PM	

5. Cameron County PA CareerLink® (Affiliate Site)

Ron Hammersley, Site Administrator	Phone (814) 834-2857	
135 West 4 th Street Email Address; rhammersle@pa.g		
Emporium, PA 15834	Operating Hours: M-Th 8:30-3:30	

6. McKean County PA CareerLink® Center (Comprehensive Site)

Ron Hammersley	Phone (814)368-5376	
40 Davis Street	Email Address: rhammersle@pa.gov	
Bradford, PA 16701	Operating Hours: 8 AM to 4PM	

7. Potter County PA CareerLink® Center (Comprehensive Site)

Todd Vanderburgh	Phone (814)274-7481
279 Route 6 West	Email Address: tvanderbur@pa.gov
Coudersport, PA 16915	Operating Hours: 8 AM to 4PM

Remote Service Delivery

Workforce Solutions and partners are committed to increasing access for job seekers and bringing services and resources to locations beyond the one-stop centers. As such, Partners provide information, general assistance, and PA CareerLink® services in remote and underserved locations and through virtual mediums on behalf of the one-stop system. Selection of host locations and technologies for such activities is determined by Partners and considers place-based and/or population-based factors. Locations include libraries, partner organizations, and other community spaces.

One-Stop Operator

The North Central WDB selected a One-Stop Operator Consortium through a competitive process in accordance with the Uniform Guidance, WIOA and its implementing regulations, and local procurement laws and regulations. All documentation of this procurement is available upon request. WIOA requires a competitive process be conducted at least once every four years to properly procure an Operator. Functional details are outlined in the Roles and Responsibilities of Partners section, under One-Stop Operator.

The One Stop Operator is made up of a consortium of partners and includes the following:

Blythe Brunner, Program Manager, Equus Workforce Solutions Kelly Davis, Coordinator of Special Programs, Seneca Highlands Intermediate Unit 9 Bruce Jones, Assistant Regional Director, Bureau of Workforce Partnership and Operations, PA Department of Labor and Industry

Jenna Witherite, Director of Adult Education and Project Development, Central Intermediate Unit 10 Josh McConnell, Assistant to the Operator, Equus Workforce Solutions

One Stop Partners

Section 121(b)(1)(B) of <u>WIOA</u> identifies the entities that are required partners in the local one-stop delivery system. Non – required partners also provide services in the local one-stop delivery systems.

To establish a high quality one-stop delivery system and enhance collaboration amongst partner programs, all required partners and additional partners represented in the North Central WDA are considered parties to the MOU. It is agreed that any required program not represented in the North Central WDA is not a Party to the MOU, and further, the non-represented required program is articulated

as not available in the local area MOU. Below is a list of the partners (required, non-required and other partners) that make up the workforce system structure in the North Central Workforce Development Area.

Program Partner And Category	Authorization	Partner Organization or Program Not Available	Signatory Official (Name and Title)/Contact Information (Phone and Email)
Adult Education and Family Literacy Activities (AEFLA) Required Full Time Partner	WIOA Title II Adult Education and Family Literacy Act program	Seneca Highlands Intermediate Unit 9 Central Intermediate Unit 10	IU9: Kelly Davis 814-8775512 kdavis@iu9.org IU10 Contact: Jenna Witherite 814-765-8118 est. 303 jwitherite@ciu10.org IU10 Signatory: Jeff Wall, CIU10 Board President, jwall@ciu10.org
Employment and Training Programs-Department of Housing and Urban Development (HUD) Required	Employment and Training activities carried out under Department of Housing and Urban Development	Program Not Available	
Employment and Training Activities – PA Department of Community (DCED) Required	Community Services Block Grant Act (CSBG) (42 U.S.C. 9901 et seq.	PA Department of Community and Economic Development (DCED)	Northern Tier Community Action Corporation Dave Greene 814-486- 1161 dave.greene@ntcac.org Central PA Community Action Inc. Michelle Stiner 814-765-1551 mstiner@cpcaa.net
Job Corps Required	WIOA Title I, Subtitle 3	KeyRock Job Corps Keystone Job Corps Center	Kelly King, Executive Center Director 235 West Foothills Drive Drums, PA 18222 King.kelly@jobcorps.org
Jobs for Veterans State Grant Programs Required	38 U.S.C. Chapter 41	PA Department of Labor and Industry, Bureau of Workforce Partnership and Operations	Bruce Jones, Assistant Regional Director 570-327-3501 brujones@pa.gov
National Farmworker Jobs Program (NFJP) Required	WIOA Title I, Sec. 167	Pathstone Corporation	Nita R. D'Agostino, 717-234-6616 ndagostino@pathstone.org

Native American Programs Required	WIOA Title I, Sec. 166 (29 U.S.C. 3221)	Council of Three Rivers American Indian Center, Inc.	Signatory: Kerry Jevesvar, Director 412-782-4457 ext. 219 kjevsevar@cotraic.org Program Services Contact: Rodney John, WIOA Employment and Training Counselor 800-985-8721 rjohn@cotraic.org
Postsecondary Career and Technical Education (Perkins V) Required	Carl D. Perkins Vocational & Applied Technology Act of 2006 (20 U.S.C. 2301 et seq.) and (as amended Pub. L. No. 115-224))	Program Not Available	
Reentry Employment Opportunities (REO) Programs Required	Second Chance Act of 2007, Sec. 212 (42 U.S.C. 17532) and WIOA Title 1, Sec. 169	Program Not Available	
Senior Community Service Employment Program (SCSEP) Required	Title V of the Older Americans Act of 1965 (42 U.S.C. 3056 et seq.)	Associates or Training and Development (A4TD)	Fran Mc Kenna Senior Director T&E SCSEP Office: (814) 362-1855 fmckenna@pathstone.org www.pathstone.org A4TD Rick Bugbee, PMP Vice President of Programs Associates for Training and Development rbugbee@a4td.org, 802-524-3200 x122 George Forster Jr. Assistant Project Director Workforce Programs
State Unemployment Insurance (UI) Program Required	Social Security Act 9 of 1935 (Title III, IX and XII) and Federal Unemployment Tax Act (FUTA) of 1939	PA Department of Labor and Industry	Office: 724-282-0893 Mobile: 724-332-1818 Susan E. Dickinson, Acting Secretary for Unemployment Compensation Programs.

Unemployment Compensation Board of Review (UCBR)	Pennsylvania Unemployment Compensation Law (Section 203)	PA Department of Labor and Industry	Susan E. Dickinson, Acting Secretary for Unemployment Compensation Programs.
Temporary Assistance for Needy Families (TANF)- Required	Social Security Act, Part A of Title IV (43 U.S.C. 601 et. Seq.)	PA Department of Human Services	Hoa Pham, Director Bureau of Employment Programs (BEP Department of Human Services
Trade Adjustment Assistance (TAA) Required	Title II of the Trade Act of 1974 (19 U.S.C. 2271 et seq.)	PA Department of Labor and Industry	Bruce Jones, Assistant Regional Director 570-327-3501 brujones@pa.gov
Vocational Rehabilitation State Grant Programs Required	Title I of the Rehabilitation Act of 1973 (29 U.S.C. 720 et. seq.), as amended by WIOA Title IV	PA Department of Labor and Industry, office of Vocational Rehabilitation (OVR)	Chris Palmer, District Administrator 814-371-7340 <u>chpalmer@pa.gov</u>
Wagner-Peyser Act – Employment Service (ES) Programs Required	Wagner-Peyser Act (29 U.S.C. 49 et seq.), as amended by WIOA Title III	PA Department of Labor and Industry	Bruce Jones, Assistant Regional Director 570-327-3501 brujones@pa.gov
WIOA Adult, Dislocated Workers, and Youth Programs Required	WIOA Title I, Subtitle B, Chapter 2 (Youth) WIOA Title I, Subtitle B, Chapter 3 (Adult and Dislocated Worker)	North Central Workforce Development Board (Subcontracted to EQUUS Workforce Solutions)	Pam Streich, Executive Director Workforce Solutions for North Central PA 814-245-1835 pstreich@ncwdb.org Blythe Brunner, Project Director Equus Workforce Solutions 814-834-857 bbrunner@pa-cl.com
Youth Build Programs Required	WIOA Title I, Sec. 171 (29 U.S.C. 3226)	Program Not Available	
Foreign Labor Exchange – Non Required Partner	WIOA Title 20, Chapter V, Part 655	PA Department of Labor and Industry	Bruce Jones, Assistant Regional Director 570-327-3501 brujones@pa.gov
Rapid Response – Non Required Partner	Trade Act of 1974	PA Department of Labor and Industry	Crystal Houser, Acting Director Bureau of Workforce Partnership and Operations 717-783-3677 crhouser@pa.gov

RESEA – Non Required Partner	PA Department Labor and Indu	
Spherion Staffing - Renter		Patrick Anna, Spherion Staffing 5 Corporate Drive, Suite 101 Bedford, PA 15522 patanna@spherion.com

Terms and Conditions

This Agreement shall become effective July 1, 2023, superseding any previous and/or similar agreement, and shall remain in effect until it terminates on June 30, 2026, or is subsequently renewed/extended by all involved parties.

Any party may withdraw from this MOU by giving written notice of intent to withdraw at least ninety (90) calendar days in advance of the effective withdrawal date. Notice of withdrawal shall be made to the One Stop Operator Consortium and the Workforce Development Board through its Executive Director. Should any party withdraw, this MOU shall remain in effect with respect to other remaining parties.

Workforce Solutions may terminate this MOU upon 90-days written notice to any partner with or without cause. Cause includes but is not limited to: failure to meet required performance standards; failure to comply with this MOU; failure to comply with policies and standard operating procedures as established under the authority of the WDB; failure to make reimbursement as defined in the Operating Budget.

This MOU may be modified only through mutual consent of the WDB and any/all partner entities for reasons including, but not limited to; withdrawal or change of partner(s); change of location, either internally or through re-location of the physical facility; circumstances that would affect service provision; circumstances that would affect reimbursement costs, etc. Additionally, a change due to the election of a new CEO will require renewal of this MOU. Renewal of an MOU requires all parties to review and agree to all elements of the MOU and resign the MOU.

Parties to the MOU with Roles and Responsibilities

The Parties to this agreement will work closely together to ensure that all North Central PA CareerLink® centers are high-performing work places with professional staff that will ensure quality of services.

All Parties shall:

- Collaborate and reasonably assist each other in the development of necessary service delivery protocols for the services outlined in the Partner Services section above,
- Agree that the provisions contained herein are made subject to all applicable federal and state laws, implementing regulations, and guidelines imposed on either or all Parties relating to privacy rights of customers, maintenance of records, and other confidential information relating to customers, and

• Agree that all equipment and furniture purchased by any party for purposes described herein shall remain the property of the purchaser after the termination of this agreement.

Additionally, all Parties to this agreement shall comply with:

- Workforce Innovation and Opportunity Act, enacted July 22, 2014
- WIOA promulgating regulations, Department of Labor Only, 20 Code of Federal Regulations, or CFR Parts 603, 651, 652, et al., Final Rule, published August 19, 2016
- WIOA promulgating regulations Joint Rule for Unified and Combined State Plans, Performance Accountability, and the One-Stop System Joint Provisions, 20 CFR Parts 676, 677 and 678, Final Rule, published August 19, 201
- Section 188 of the WIOA Nondiscrimination and Equal Opportunity Regulations (29 CFR Part 38; Final Rule, published December 2, 2016),
- Title VI of the Civil Rights Act of 1964 (Public Law 88-352),
- Section 504 of the Rehabilitation Act of 1973, as amended,
- The Americans with Disabilities Act of 1990 (Public Law 101-336),
- The Jobs for Veterans Act (Public Law 107-288) pertaining to priority of service in programs funded by the U.S. Department of Labor,
- Training and Employment Guidance Letter (TEGL) 37-14, Update on Complying with Nondiscrimination Requirements: Discrimination Based on Gender Identity, Gender Expression and Sex Stereotyping are Prohibited Forms of Sex Discrimination in the Workforce Development System and other guidance related to implementing WIOA sec. 188,
- The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR part 99),
- Confidentiality requirements governing the protection and use of personal information held by the VR agency (34 CFR 361.38),
- The confidentiality requirements governing the use of confidential information held by the State UI agency (20 CFR part 603),
- all amendments to each, and
- all requirements imposed by the regulations issued pursuant to these acts.

The above provisions require, in part, that no persons in the United States shall, on the grounds of race, color, national origin, sex, sexual orientation, gender identity and/or expression, age, disability, political beliefs or religion be excluded from participation in, or denied, any aid, care, services or other benefits provided by federal and/or state funding, or otherwise be subjected to discrimination.

Chief Elected Official Board (CEO)

The CEO for the North Central WDA includes one county commissioner from each of the six counties in the North Central Workforce Development Area as follows:

Carol Duffy, McKean County Commissioner, Chair Barry Hayman, Potter County Commissioner Joseph Daghir, Elk County Commissioner James Moate, Cameron County Commissioner John Sobel, Clearfield County Commissioner Herb Bullers, Jefferson County Commissioner

The CEO will, at a minimum:

- In partnership with the North Central WDB and other applicable partners within the planning region, develop and submit a single WIOA regional plan that includes a description of the activities that shall be undertaken by all Local WDBs and their partners, and that incorporates plans for each of the local areas in the planning region
- Approve the North Central WDB budget and workforce center cost allocation plan
- Approve the selection of the one-stop operator following the competitive procurement process, and
- Coordinate with the North Central WDB to oversee the operations of the local area PA CareerLink® system

North Central Workforce Development Board

The NCWDB ensures the workforce-related needs of employers, workers, and job seekers in the North Central region are met, to the maximum extent possible with available resources.

The NCWDB will, at a minimum:

- In partnership with the CEO and other applicable partners within the Local WDA, develop and submit a WIOA local plan that includes a description of the activities that shall be undertaken by the LWDB and its partners, and that aligns its strategic vision, goals, objectives, and workforce-related policies to the regional plan and economy
- In partnership with the CEO and other applicable partners within the planning region, develop and submit a single WIOA regional plan that includes a description of the activities that shall be undertaken by all LWDBs and their partners, and that incorporates plans for each of the local areas in the planning region
- In collaboration and partnership with the CEO and other applicable partners within the planning region, develop the strategic regional vision, goals, objectives and workforce-related policies
- In cooperation with the local area CEOs and the other LWDBs within the regional area, design and approve the PA CareerLink® system structure. This includes, but is not limited to:
 - o Adequate, sufficient and accessible one-stop center locations and facilities
 - o Sufficient numbers and type of career and training services providers (including eligible providers with expertise in assisting individuals with disabilities as well as eligible providers with expertise in assisting adults in need of adult education and literacy activities)
 - A holistic system of supporting services, and
 - o One or more competitively procured one-stop operators
- In collaboration with the CEO, designate through a competitive process, oversee, monitor, implement corrective action, and, if applicable, terminate the one-stop operator(s)
- Determine the role and day-to-day duties of the one-stop operator
- Approve annual budget allocations for operation of the PA CareerLink® system
- Leverage additional funding for the PA CareerLink® system to operate and expand one-stop customer activities and resources, and
- Review and evaluate performance of the North Central WDA service delivery system and one-stop operator(s)

• Serve as the employee of record for the PA CareerLink® Site Administrator for McKean and Potter counties.

Local Workforce Development Board Staff (Workforce Solutions of North Central PA)

Workforce Solutions for North Central PA provides staff to the North Central Workforce Development Board and is responsible for ensuring that the roles and responsibilities listed in the previous section are completed and implemented.

Specific responsibilities of Workforce Solutions staff include, at a minimum:

- Assist the CEO and the North Central WDB with the development and submission of the WIOA local plan
- Support the North Central WDB with the implementation and execution of the local area, and if applicable, the planning region vision, goals, objectives, and workforce-related policies, including all duties outlined above
- Provide operational and grant-specific guidance to the one-stop operator
- Investigate and resolve elevated customer complaints and grievance issues
- Prepare regular reports and recommendations to the North Central WDB, and
- Oversee negotiations and maintenance of MOUs with one-stop partners
- Oversight and Monitoring of Operator, MOU, Title I provider.

One Stop Operator

The NCWDB selected the one-stop operator through a competitive process in accordance with the Uniform Guidance, WIOA and its implementing regulations, and local procurement laws and regulations. All documentation for the competitive one-stop operator procurement and selection process is public information and may be viewed upon request. WIOA requires a competitive process be conducted at least once every four years to properly procure an Operator.

The Operator, under the guidance of WDB staff will work with the Site Administrators who will act as "functional leaders". As such, they will have the authority to organize Partner staff in order to optimize and streamline service delivery efforts. Formal leadership, supervision, and performance responsibilities will remain with each staff member's employer of record.

The Workforce Innovation and Opportunity Act of 2014 (WIOA) envisions high-quality one-stop-center systems that are business-driven, customer-centered, integrated and tailored to meet the needs of regional economies. The One-Stop Operator will coordinate and integrate services and referrals among program partners as specified in the local and regional plans.

Equus Workforce Solutions (Lead Applicant) in cooperation with the Bureau of Workforce Partnership and Operations (BWPO), Seneca Highlands Intermediate Unit 9 (IU9), and Central PA Intermediate Unit 10 (IU10) will function as the One-Stop Operator under WIOA for the North Central Workforce Development Area. The Consortium is committed to a system that provides high quality customer services. In that regard, a service integration model provides a variety of activities to better align, organize, and optimize workforce service delivery and outcomes, creating one common customer path with a standardized process for a wide range of services.

The Operator must fulfill the roles and responsibilities as outlined during the procurement and contracting processes. The role(s) and responsibilities of the Operator are clearly articulated below so that each of the partners in the PA CareerLink® service delivery system is fully aware of the established role(s) and responsibilities. The role(s) and responsibilities of the Operator must fully comply with established internal controls and conflict of interest policies and procedures.

The One Stop Operator Consortium is required to coordinate the delivery of partner program services in the local service delivery system ensuring a seamless distribution of career services, training services and other employment-related services provided by required and additional partner programs offered in the North Central Workforce Development Area as explained in 20 CFR 678.620.

To help ensure the coordination of program services, the operator is charged with the functional supervision of one-stop service locations. This includes coordinating services across multiple PA CareerLink® service locations including virtual and mobile services to ensure uniformity throughout the LWDA.

Responsibilities of the one stop operator will include but are not limited to the following:

- 1) Is fully cognizant of WIOA and its regulations, state and LWDB imposed policies and directives, all other applicable laws, regulations, and rules or contracts that guide administrative requirements; and ensures that partner specific policies or directives that impact the workforce delivery system are shared with all members of the consortium and board staff.
- 2) Continue to review and align goals with the local plan and policies of the North Central Workforce Development board. The local plan will be modified this year and we anticipate changes to the plan based on a strategic planning analysis.
- 3) Oversee the organization and coordination of all co-located partner staff by function in accordance with state personnel rules, collective bargaining agreements and state policy and guidance;
- 4) Ensure the establishment of a customer flow model that is customizable to the needs of individual customers;
- 5) Develop operational procedures and protocols that promote effective, seamless service delivery ensuring that individual partner program performance and outcomes are not negatively affected; and ensure uniformity throughout the region
- 6) Communicate workforce system policy, directions and information according to communication protocol;
- 7) Establish uniform policies and procedures for situations such as inclement weather, holidays, breaks or time off, which account for relevant policies that may not be consistent across the partners.
- 8) Ensure Cross-training and professional development is provided to all staff and consistent throughout the region; and that all centers have an effective orientation plan for the onboarding of all new staff.
- 9) Contact Workforce Solutions staff for technical assistance throughout the life of the subcontract. See attachment regarding the desired communication. This is taken from Labor and Industry's PA CareerLink 101 training.
- **10)** Continue to define roles of each partner as we work to implement the relationship between the Operator Consortium, Workforce Solutions and the Site Administrators.

Each Member of the Operator Consortium must play an active role in the work required of the group. It is understood that an Operator Representative will be secured to perform the majority of the administrative duties of the Operator Consortium however the members of the consortium make up the decision-making body for all decisions made and/or recommendations made to the North Central Workforce Development Board (Workforce Solutions).

- Each member is responsible for active representation of their organization including awareness
 of related policies and other matters as it affects the day to day operations of the PA CareerLink®
 centers.
- Each member agrees to attend at least two staff, job seeker or business service team meetings at a center they are not actively part of through the course of the subcontract.
- Each member commits their time to attend scheduled Operator Consortium Meetings, Meetings with the Site Administrators, as well as meetings with Workforce Solutions staff when available.
- Each member is responsible for ensuring a replacement member from their organization within 60 days if they are no longer able to perform the roles and responsibility of the Operator Consortium.

One Stop Partner Services

Each Party to the MOU provides one or more services or activities based upon the partner program's authorizing statute and regulation requirement. At a minimum, Partners agree to jointly make the services listed below available through the local one-stop delivery system, as applicable to the program, consistent with and coordinated by the One-Stop Operator. Additional services may be provided on a case by case basis and with the approval of the NCWDB and the Chief Elected Officials. Access to Partner programs and services may be provided through any or all of the below methods.

- 1. Having a staff member of the Partner program physically present at a PA CareerLink® site,
- 2. Having a staff member of a different partner program physically present at a PA CareerLink® site and appropriately trained to provide information to customers about the Partner program's services and activities, or
- 3. Making available a direct linkage through technology to a staff member of the Partner program who can provide meaningful information or services.

The specific programs, organizations, and signatory officials constituting the Partners of the PA CareerLink® system in the North Central WDA can be found in the next section of this document, in accordance with Section 121(b) of WIOA and further defined by the Commonwealth.

Partners commit to cross-training of staff, as appropriate, and to providing other professional learning opportunities that promote continuous quality improvement. Partners will promote system integration to the maximum extent feasible through:

- Effective communication, information sharing and collaboration with the one-stop operator
- Joint planning, collaborative professional development, policy development and system design processes
- Commitment to the joint mission, vision, goals, strategies, and performance measures
- The design and use of common intake, assessment, referral, and case management processes,

- The use of common and/or linked data management systems and data sharing methods, as appropriate
- Leveraging of resources, including other public agency and non-profit organization services
- Participation in a continuous improvement process designed to boost outcomes and increase customer satisfaction, and
- Participation in regularly scheduled partner meetings to exchange information in support of the above and encourage program and staff integration

To establish a high quality one-stop delivery system and enhance collaboration amongst partner programs, all required partners and additional partners represented in the North Central WDA are considered parties to the MOU. It is agreed that any required program not represented in the North Central WDA is not a Party to the MOU, and further, the non-represented required program is articulated as not available in the local area MOU.

Business Services

Required Business Services

- Recruitment and other business services on behalf of employers, including information and referrals to specialized business services other than those traditionally offered through the one-stop delivery system (678.430(a)(4)(ii)).
- Provide access to and interpretation of labor market information (678.430(a)(6)).
- Post job vacancies in the state labor market areas and assist in recruitment of viable candidates (678.430(a)(6)(i)).
- Information about how the local area is performing on local performance accountability measures, as well as any additional performance information relating to the area's one-stop delivery system (678.430(a)(8)).
- Employer-oriented labor exchange activities and labor market information (678.435(a)).
- Establish and develop relationships and networks with large and small employers and their intermediaries. Develop, convene, or implement industry or sector partnerships (678.435(a)).
- Help area employers manage reductions in force in coordination with rapid response activities and with strategies for the aversion of layoffs, which may include strategies such as early identification of firms at risk of layoffs, use of feasibility studies to assess the needs of and options for at-risk firms, and the delivery of employment and training activities to address risk factors (678.435(c)(4)).
- Coordinate business services of PA CareerLink® partners to streamline efforts, strengthen recruitment, and provide seamless access and contact for businesses, responding to all requests in a timely manner.

Permissible Business Services

- Customized screening and referral of qualified participants in training services to employers (678.435(b)(1)).
- Customized services to employers, employer associations, or other such organizations, on employment-related issues (678.435(b)(2)).
- Customized recruitment events and related services for employers including targeted job fairs (678.435(b)(3)).
- Human resource consultation services (678.435(b)(4)).

- Customized labor market information for specific employers, sectors, industries or clusters (678.435(b)(5)).
- Provide other similar customized services (678.435(b)(6)).
- Develop and implement industry sector strategies (including strategies involving industry partnerships, regional skills alliances, industry skill panels, and sectoral skills partnerships) (678.435(c)(1)).
- Customized assistance or referral for assistance in the development of a registered apprenticeship program (678.435(c)(2)).
- Develop and deliver innovative workforce investment services and strategies for area employers, which may include career pathways, skills upgrading, skill standard development and certification for recognized postsecondary credential or other employer use, and other effective initiatives for meeting the workforce investment needs of area employers and workers (678.435(c)(3)).
- Promotion of business services to area employers, including small and mid-sized employers (678.435(c)(5)).
- Assist employers with accessing local, State, and Federal tax credits (678.435(c)(6)).
- Develop On-the-Job Training (OJT), Transitional Jobs (TJ), or other work-based training arrangements for employers.
- Provide incumbent worker upgrade training through various modalities.
- Use of one-stop center facilities for recruiting and interviewing job applicants.
- Provide information and assistance regarding disability awareness, assistive technology and communication accommodations.
- Provide information regarding workforce development initiatives and programs.
- Provide basic information related to Unemployment Insurance.

Job Seeker Services

Required Job Seeker Career Services

- Determine if individual is eligible to receive assistance from the adult, dislocated worker, or youth programs (678.430(a)(1)).
- Outreach, intake (including worker profiling), and orientation to information and other services available through the one-stop delivery system (678.430(a)(2)).
- Initial assessment of skill levels including literacy, numeracy, and English language proficiency, as well as aptitudes, abilities (including skills gaps), and need for supportive services (678.430(a)(3)).
- Job search and placement assistance, and when needed by an individual, career counseling, including: information on in-demand industry sectors and occupations as well as information on nontraditional employment (678.430(4)(i)(A-B)).
- Provide referrals to and coordination of activities with other programs and services, including programs and services within the one-stop delivery system and, when appropriate, other workforce development programs (678.430(a)(5)).
- Provide access to and interpretation of labor market information (678.430(a)(6)).
- Provide performance information and program cost information on eligible providers of education, training, and workforce services by program and type of providers (678.430(a)(7)).
- Information describing how the local area is performing on local performance accountability measures and additional one-stop delivery system performance information, if any (678.430(a)(8)).
- Supportive services or assistance information, and appropriate referrals to those services and assistance (678.430(a)(9)).
- Information and meaningful assistance with filing Unemployment Insurance claim (678.430(a)(10)).

- Assist in establishing eligibility for programs of financial aid assistance for programs not provided under WIOA (678.430(a)(11)).
- Coordinate job seeker services of PA CareerLink® partners to streamline efforts, broaden access to resources, and ensure a seamless customer experience.

Required Job Seeker Individualized Services

- Comprehensive and specialized assessments of skill level(s) and service needs (678.430(b)(1)).
- Develop an individual employment development plan (678.430(b)(2)).
- Group counseling (678.430(b)(3)).
- Individual counseling (678.430(b)(4)).
- Career planning (678.430(b)(5)).
- Short-term pre-vocational or pre-training services (678.430(b)(6)).
- Provide internships and work experiences that are linked to careers as well as workforce preparation activities (678.430(b)(7-8)).
- Financial literacy services (678.430(b)(9)).
- Provide out-of-area job search assistance and relocation assistance (678.430(b)(10)).
- Provide English language acquisition and integrated education and training programs (678.430(b)(11).

Other Required Job Seeker Services

- Follow-up services and support (678.430(c)).
- Occupational skills training, including training for nontraditional employment (680.200(a)). Pennsylvania policy requires this service be made available in all LWDAs.

Permissible Job Seeker Services

- On-the-Job Training (680.200(b)).
- Incumbent Worker Training (680.200(c)).
- Programs that combine workplace training with related instruction which may include cooperative education (680.200(d)).
- Training programs operated by the private sector (680.200(e)).
- Skills upgrading and retraining (680.200(f)).
- Entrepreneurial training (680.200(g)).
- Transitional jobs (680.200(h)).
- Job readiness training in combination with other training services (680.200(i)).
- Adult education and literacy activities, including activities of English language acquisition and integrated education and training programs, provided concurrently or in combination with other training services (680.200(j)).
- Customized training conducted with a commitment by an employer or group of employers to employ an individual upon successful completion of the training (680.200(k)).
- Access to Registered Apprenticeships and Pre-Apprenticeships.

Youth Services

Required Youth Services

- Tutoring, study skills training, instruction and evidence-based dropout prevention and recovery strategies that lead to completion of the requirements for a secondary school diploma or recognized equivalent, or for a recognized postsecondary credential (681.460(a)(1)).
- Alternative secondary school services or dropout recovery services (681.460(a)(2)).

- Paid and unpaid work experiences having academic and occupational education components: summer employment and other employment opportunities available throughout the school year, preapprenticeship programs, internships and job shadowing and OJT training opportunities (681.460(a)(3)).
- Occupational skill training, which shall include priority consideration for training programs that lead to recognized postsecondary credentials, that are aligned with in-demand industry sectors or occupations in the involved local area (681.460(a)(4)).
- Education offered concurrently with, and in the same context as workforce preparation activities and training for a specific occupation or occupational cluster (681.460(a)(5)).
- Leadership development opportunities, including community service and peer-centered activities that encourage responsibility and other positive social and civic behaviors (681.460(a)(6)).
- Basic supportive services; access to a broader network of comprehensive supportive services (681.460(a)(7)).
- Adult mentoring for the period of participation and a subsequent period, for a total of not less than 12 months (681.460(a)(8)).
- Follow-up services for not less than 12 months after the completion of participation as appropriate (681.460(a)(9)).
- Comprehensive guidance and counseling which may include drug and alcohol abuse counseling and referrals to counseling as appropriate (681.460(a)(10)).
- Financial literacy education (681.460(a)(11)).
- Entrepreneurial skills training (681.460(a)(12)).
- Labor market and employment information about in-demand industry sectors or occupations available in the local area, such as career awareness, career counseling and career exploration services (681.460(a)(13)).
- Activities that help youth prepare for and transition to postsecondary education and training (681.460(a)(14)).

Permissible Youth Services

• Incentive payments to youth participants (681.640).

At a minimum, Partners will make the below services available, as applicable to the program, consistent with and coordinated via the PA CareerLink® system. Additional services may be provided on a case by case basis and with the approval of the North Central WDB and the CEO.

Partner Description of Services and Access to Services (in Alphabetical Order)

Individual Partners contribution to the North Central PA CareerLink® system (both required and non-required partners are defined as follows:

Adult Education and Family Literacy Activities (AEFLA) WIOA Title II, Adult Education and Literacy (Required Partner)

Description of Services

Adult education programs in the North Central region will provide instruction at all six adult basic education (ABE) and adult secondary education (ASE) educational functioning levels (EFL), plus English language acquisition (ELA) activities where there is a need. Programs may support a tutoring program that offers one-on-one and/or small group instruction or volunteer classroom aides. Programs will

prepare students for and support them in achieving successful transition to postsecondary education/training or employment. Programs will integrate digital literacy, employability skills and workforce preparation activities into services. Basic skills instruction will incorporate activities that require the use of technology, promote critical thinking, and build self-management skills, such as utilizing resources and information, understanding systems, and working with others. Programs will have an intake and orientation process that helps students and staff determine an individual's readiness for participation in the program. This includes activities to help the individual assess his/her own schedule and potential barriers to successful participation in instruction. It also includes a discussion of the individual's reasons and goals for participation. Programs will have attendance and other policies that are consistently enforced to help students develop the self-management skills to persist in services, with the goal that those skills will transfer to employment situations. Programs will integrate career awareness and career planning activities into the services provided to students, including using those activities as the context for basic skills instruction. Programs will have at least one case manager who works with students to address barriers to participation and to plan and prepare for transition to postsecondary education and/or training. Case management activities in support of transition will be offered in a variety of ways: integrated into instruction, stand-alone group activities, and one-on-one case management support. The activities will include introducing students to and helping them use the resources available through L&I and the PA CareerLink®; helping students identify employment and career pathways that align with their skills and interests and also lead to jobs that pay; and supporting students through the application process for employment or training.

Access to Services

Title II Adult Education services are provided at a variety of locations throughout the region, including the PA CareerLink®. Provision of services may vary depending on location.

Title II providers of the North Central region will:

- continue to provide and accept referrals for PA CareerLink® partner services.
- participate in cross training to help strengthen and streamline the referral process.
- serve on Job Seeker and Business Services teams as appropriate, based on location.
- have representation on the local Workforce Development Board and committees of the WDB.
- collaborate with site administrators to provide cross-training for access to services through partner staff.
- provide TABE assessment to customers, as appropriate, based on location.
- assist partner staff in proper TABE administration practices.
- be provided access to CWDS.
- collaborate on additional projects, outside our current scope of work, where our professional services can benefit employers and job seekers (i.e. grant funded IET projects).

Community Services Block Grant (CSBG) - Employment and Training Activities – PA Department of Community and Economic Development (DCED) – (Required Partner)

Description of Services

The PA Department of Community and Economic Development (DCED) is the commonwealth agency that represents the required one-stop (PA CareerLink® partner) representing employment and training

activities carried out under the Community Services Block Grant Act (42. U.S.C. 9901 et seq.) at the state level.

The mission of the Community Services Block grant (CSBG) is to provide a full range of services and activities having a measurable impact on the causes of poverty in a community or those areas of a community where poverty is a particularly acute problem. Only federally designated Community Action Agencies (CAA) receive funding, therefore in PA, there are 44 CAAs that cover all 67 PA counties.

Ameliorating the causes and conditions of poverty take on a variety of community engagement activities and collaborative activism to remove obstacles that block the achievement of self-sufficiency; i.e. employment and training resources; community stakeholder collaboration; literacy activities; obtaining adequate housing; grassroots activities that provide intervention to the causes of poverty; addressing the needs of youth through programming or coordination; and increased engagement in community planning and improvement activities.

CSBG has been in existence since 1965, always with the same mission: to improve the causes and conditions of poverty. Initiatives have included, but are not limited to: neighborhood linkages, leverage of community resources, conduction of Volunteer Income Tax Assistance sites, building housing capacity, provision of family self-sufficiency and case management, facilitation of Results-Oriented Management and Accountability. For every \$1 of CSBG funds, the PA network leveraged \$16.82 from other federal, state, local and private sources, including the calculated value of volunteer hours.

Access to Services

DCED will participate in the local workforce service delivery system via the local CSBG agencies. CBSG agencies located in this local workforce development area may:

- Participate on local and regional planning groups;
- Engage in Business Service Teams activities;
- Have print materials available in the PA CareerLink® centers;
- Be linked to local workforce websites on computers;
- Potentially hold meetings at PA CareerLink® centers;
- Conduct joint employer outreach sessions as necessary; and
- Seek to leverage grant funding opportunities.

DCED will contribute financial assistance to be applied to the infrastructure costs of the PA CareerLink® sites annually and to the extent funding exists.

It is DCED's commitment that CSBG, as a required partner, will become part of the fabric of the public workforce system in a much more formalized way than in the previous years.

Department of Human Services (DHS) – Required Partner

Description of Services

The mission of the Department of Human Services (DHS) is to assist Pennsylvanians in achieving safe, healthy, and productive lives, while being an accountable steward of commonwealth resources. DHS is committed to services that are person-centered and holistic, relationship driven, grounded in community,

informed by data, collaborative, innovative, equitable, multigenerational, efficient, transparent and delivered by staff who are skilled, supported and engaged. The Pennsylvania Department of Human Services' (DHS) seven program offices administer services that provide care and support to Pennsylvania's most vulnerable individuals and families.

Through the department's Office of Medical Assistance Programs (OMAP), the department is responsible for purchasing health care for more than 2.3 million Pennsylvania residents and enrolling Medical Assistance providers who administer the care. OMAP works closely with these providers to process their claims, establish rates and fees, and contract and monitor managed care organizations. Additionally, the department works to ensure the integrity of these programs, in part by detecting and deterring provider and recipient fraud and abuse.

The department's Office of Developmental Programs (ODP) works with individuals and families to provide supportive services and care for people with cognitive disabilities, especially intellectual disabilities and disorders falling in the autism spectrum. Additionally, the Office of Mental Health and Substance Abuse Services (OMHSAS) administers programs to support people suffering from mental illness or substance abuse issues, such as a drug or alcohol addiction.

Children are a big part of DHS and the department's Office of Children Youth and Families (OCYF) serves children and families through a nationally recognized child support enforcement program, oversees adoption and foster care services, and works with counties on child abuse prevention and juvenile justice issues.

Through the Office of Income Maintenance (OIM), the department serves low-income Pennsylvanians through cash assistance programs such as Temporary Assistance to Needy Families, or TANF; employment and training programs; the Supplemental Nutrition Assistance Program, formally known as food stamps; home heating assistance; and assistance programs for refugees and the homeless. Many of these services are delivered through more than 90 county assistance offices located across Pennsylvania.

DHS also works closely with other state agencies that serve similar populations. The department partners with the Pennsylvania Department of Aging through the Office of Long-Term Living (OLTL). This office addresses the solutions and challenges of housing and caring for older adults. Also, in a joint partnership with the Pennsylvania Department of Education, the Office of Child Development and Early Learning (OCDEL) serves children and families in early learning, subsidized child care and early intervention programs for at-risk children.

DHS also licenses and regulates thousands of facilities that care for many Pennsylvanians, including child care centers and personal care homes. In doing so, the department strives toward independent living for those who are able and community living in the least restrictive environment for those in need of assistance in daily living

Access to Services

The Department of Human Services while unable to provide a PA CareerLink° staff person to assist in the day to day activities, will provide a liaison in each County Assistance Office as needed and as a referral person to take applications or to provide information about the Workforce Delivery System. DHS will participate in the local Workforce Delivery System via the local CAOs. CAOs located in this local workforce development area may:

DHS staff also participate on local and regional planning groups, Local Management Committee (LMC); have print materials available in the PA CareerLink® centers; are linked to local workforce websites on computers; potentially hold meetings at PA CareerLink® centers; and seek to leverage grant funding opportunities. DHS will also contribute financial assistance to be applied to the infrastructure and other operating costs of the PA CareerLink® sites annually and to the extent funding exists.

Jobs for Veterans State Grant (JVSG) – Required Partner

Description of Services

JVSG is a BWPO administered program which assures the commonwealth will be able to provide special individualized services to disabled veterans. Disabled Veteran Outreach Program (DVOP) staff work in conjunction with PA CareerLink® partners to identify veterans and establish an appropriate plan to meet the individuals' employment and training needs. These specialized counselors work directly with disabled veterans in the provision of labor exchange services, securing appropriate training services and obtaining appropriate employment at a family sustaining wage. In addition, the JVSG allows for Local Veterans Employment Representatives to do employer outreach and promote veterans as job seekers who have highly marketable skills and experience.

Access to Services

Veterans are advised of their priority of service status when they connect with the PA CareerLink® system by staff and through signs and documentation posted throughout PA CareerLink® centers.

- a) Veterans qualifying for priority of service designation who require services and/or training are ensured the next available spot as a result of their priority of service status. Local Veterans Employment Representatives (LVERs) and Disabled Veteran Outreach Program (DVOP) staff work in conjunction with PA CareerLink® partners to identify veterans and establish an appropriate plan to meet the individuals' needs.
- b) LVERS will conduct face-to-face contact with employers, plan and participate in job and career fairs and conduct job development with employers. LVERs will facilitate employment, training, and placement services furnished to veterans, promote the benefits of employing veterans, and facilitate employer training. LVER's will work with other partners and workforce development provided to communicate employer outreach and job openings
- c) Veterans with significant barriers to employment such as, but not limited to, long-term unemployment, previous incarceration, and low-income status are able to see the DVOP. A DVOP will be able to provide one-on-one assistance and develop an Individual Employment Plan that will address the specific barriers for the eligible veteran.
- d) DVOP specialists will coordinate supportive services with applicable providers, deliver technical assistance to community-based organizations for employment and training services to veterans, and assist PA CareerLink® partners in providing services to veterans on a priority basis.
- e) Veterans, ages 18-24 and transitional service members are eligible to meet with the DVOP to receive one-on-one case management services.

BWPO is the State Workforce Agency (SWA) responsible for administering and staffing the JVSG grant positions in accordance with federal regulations.

Agreement on funding the costs

All one-stop operating budget costs must be included in the MOU, allocated according to BWPO's proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

Methods for referral

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. To facilitate such a system, Partners will agree to:

- Familiarize themselves with the basic eligibility and participation requirements of all BWPO programs, as well as with the available services and benefits offered.
- Review materials summarizing BWPO program requirements and make them available for Partners and customers.
- Develop and utilize intake, eligibility determination, assessment, and registration processes.
- Provide substantive referrals to customers who are eligible for supplemental and complementary services and benefits under partner programs.
- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys.
- Commit to robust and ongoing communication required for an effective referral process, and to actively follow up on the results of referrals.

Methods to ensure those with barriers to employment are served

All Partners agree that they will not discriminate in their employment practices or services based on gender, gender identity and/or expression, age, race, religion, national origin, disability, veteran's status, or based on any other classification protected under state or federal law. Partners must assure that they have policies and procedures in place to address these issues, and that such policies and procedures have been disseminated to their employees and otherwise posted as required by law. Partners further assure that they are currently in compliance with all applicable state and federal laws and regulations regarding these issues. All Partners will cooperate with compliance monitoring that is conducted at the Local level to ensure that all PA CareerLink® programs, services, technology, and materials are physically and programmatically accessible and available to all. Additionally, staff members will be trained to provide services to all, regardless of range of abilities, mobility, age, language, learning style, or comprehension or education level. An interpreter will be provided in real time or, if not available, within a reasonable timeframe to any customer with a language barrier. Assistive devices, such as screen-reading software programs (e.g., JAWS and DRAGON) and assistive listening devices must be available to ensure physical and programmatic accessibility within the PA CareerLink®.

Miscellaneous Provisions

Pennsylvania state personnel laws and collective bargaining agreements must govern all state merit staff in a PA CareerLink® site. No activity shall infringe upon any collective bargaining agreement. The commonwealth retains authority over its employees and its resources; the commonwealth retains responsibility for its programs.

The commonwealth is committed toward achieving innovation, service integration and process improvement at the local level. One-stop Operator shall coordinate monthly or bi-monthly meetings to update core partners on operational concerns, problems, anticipated changes or enhancements to service integration, etc. In cases where 'significant' changes or enhancements would impact commonwealth programs, staff or resources, the One-stop Operator must communicate such plans to Regional managers at least 60 days prior to implementation to ensure continuity and stability of commonwealth programs and services.

National Farmworker Jobs Program (NFJP) – Required Partner

Description of Services

The National Farmworker Jobs Program (NFJP) is a nationally-directed, locally-administered program of services for migrant and seasonal farmworkers (MSFWs). In Pennsylvania, the NFJP is administered by PathStone Corporation. This program partners with community organizations and state agencies to counter the chronic unemployment and underemployment experienced by farmworkers who depend primarily on jobs in agricultural labor performed within Pennsylvania and other states. The NFJP is an integral part of the public workforce system and a required partner in the nationwide network of One-Stop Career Centers. In addition, NFJP partners with State Monitor Advocates to provide services to farmworkers and their families working in agricultural employment.

Under the Workforce Innovation Opportunity Act (WIOA) Title 1- Section 167, an individual must meet on the date of application the following criteria to be eligible for NFJP services:

First MSFW's must be an:

- Eligible seasonal farmworker or
- Eligible migrant farmworker or
- Eligible MSFW Youth -
- All eligible farmworkers must have completed agricultural work within the most recent 24 months
- Be a United States Citizen or Work Authorized
- Selective Service Registered

Second MSFW's must be:

- A low income individual who faces multiple barriers to economic self-sufficiency.
- A dependent of an eligible farmworker may also qualify if they are a United States citizen or work authorized and selective service registered. The NFJP provides job training programs including: Career Services; Training Services OJT; OST and Agricultural Up-Grade Training; Related Services for stabilization in Agriculture and other Supportive Services in coordination with Training.

Access to Services

PathStone Corporation has targeted areas where the highest numbers of eligible farmworkers reside. The North Central WDA is not a targeted area. Thus, PathStone provides a toll free number 1-800-425-0053 that is accessible 24 hours a day, 7 days per week. Should a farmworker be eligible for services following

contact through the toll free phone line, PathStone will provide services and / may, when necessary, provide a staff person on site to assure services are rendered. Pathstone does not contribute to the Operating Budget for our region.

Job Corps – Required Partner

Description of Services

Job Corps is the largest nationwide residential career training program in the country and has been operating for more than 50 years. The program helps eligible young people ages 16 through 24 complete their high school education, trains them for meaningful careers, and assists them with obtaining employment. Job Corps has trained and educated over two million individuals since 1964.

At Job Corps, students have access to room and board while they learn skills in specific training areas for up to three years. In addition to helping students complete their education, obtain career technical skills and gain employment, Job Corps also provides transitional support services, such as help finding employment, housing, child care, and transportation. Job Corps graduates either enter the workforce or an apprenticeship, go on to higher education, or join the military.

Access to Services

The Job Corps Program is a national program, thus, there is no state agencies contact for this program. There are no Job Corps programs located in the North Central WDA however participants in our region are able to participate in Job Corps activities and are referred to these programs on a case by case basis. Job Corps does not contribute to the Operating Budget for our region.

Native American Program – Required Partner

Description of Services

Division of Indian and Native American Programs (DINAP) Workforce Innovation and Opportunity Act (WIOA) Section 166 grantees and the Department of Labor share a vision of providing quality employment and training services to tribes, tribal organizations, Alaska Native entities, Indian controlled organizations and Native Hawaiian organizations serving unemployed and low income Native Americans, Alaska Natives and Native Hawaiians.

Access to Services

There is one grantee in the commonwealth - Council of Three Rivers American Indian Center, Inc. There are two (Western & Eastern) local contacts available. The North Central WDA is part of the Western Region of Pennsylvania.

Western Pennsylvania- Rodney John, WIOA Employment & Training Counselor Council of Three Rivers American Indian Center, Inc.

120 Charles Street, Pittsburgh PA 15238

800-985-8721 rjohn@cotraic.org

The Native American Program is not located in any PA CareerLink® centers within the North Central WDA but has offices located within the North Central WDA whose customers can benefit from use of the PA CareerLink® system.

Trade Adjustment Assistance Act – Non-Required Partner

Description of Services

Trade Act programs are focused on getting participants reemployed and ensuring those individuals maintain employment. The TAA Program includes training, employment and case management services, job search allowances, relocation allowances, Trade Readjustment Allowances (TRA), Reemployment Trade Adjustment Assistance (RTAA) and Alternative Trade Adjustment Assistance (ATAA), and the Health Coverage Tax Credit (HCTC) (a benefit available to eligible TAA recipients which is administered by the Internal Revenue Service (IRS)).

The TAA program was first established at the USDOL by the Trade Act of 1974, and has been amended several times. Individual workers who are members of the certified worker group apply for benefits and services at a PA CareerLink® office. Individual workers who meet the qualifying criteria may receive: job training; income support in the form of Trade Readjustment Allowances (TRA); job-search and relocation allowances; Health Coverage Tax Credit (HCTC) as determined by the Internal Revenue Service (IRS); and for workers age 50 and older, a wage supplement in the form of Re-Employment Trade Adjustment Assistance (RTAA; (ATAA)). Additionally, all workers covered by a certification are eligible for employment and case-management services, including basic and individualized career services either through the TAA program or through and in coordination with the Workforce Innovation and Opportunity Act (WIOA) and the Wagner-Peyser Act (reference TEGL No. 3-15).

Access to Services

Access to Trade Act Services will be provided within the local workforce development system through physical and programmatic resources outlined below.

- a. The commonwealth will emphasize and reinforce case management services as a means to maintain performance levels for Trade Act participants. Re-employment services will also be enhanced as a component of case management services for participants who have completed Trade Act training prior to exiting the program. This will ensure that participants are receiving the necessary assistance to enter the workforce with suitable employment in place. These services are provided by the Bureau of Workforce Partnership and Operations Trade staff located in Central office and PA CareerLink® staff located throughout the state.
- b. The commonwealth implemented an online application for TAA training, job-search and relocation allowances, the Alternative Trade Adjustment Assistance (ATAA) and Reemployment Trade Adjustment Assistance (RTAA) programs. This online application is accessed via the Internet, and dislocated workers, PA CareerLink® Merit staff and training providers add information online. PA CareerLink® Merit staff helps trade-affected workers complete their applications, and assess workers' skills and experiences.
- c. The commonwealth uses Wagner-Peyser resources to provide career services for all job seekers. Pennsylvania's service delivery system provides greater choice and focuses resources where dislocated workers most need them. Dislocated workers receive all WIOA services in a comprehensive PA CareerLink® center. Pennsylvania co-enrolls all TAA-eligible workers in the

WIOA program to ensure that all Trade participants receive the full range of assistance available to dislocated workers. These services are provided by our partner network, which includes Title 1 Contractors and local Workforce Development Boards.

Agreement on funding the costs

All one-stop operating budget costs must be included in the MOU, allocated according to BWPO's proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

Methods for referral

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. To facilitate such a system, Partners will agree to:

- Familiarize themselves with the basic eligibility and participation requirements of all BWPO programs, as well as with the available services and benefits offered.
- Review materials summarizing BWPO program requirements and make them available for Partners and customers.
- Develop and utilize intake, eligibility determination, assessment, and registration processes.
- Provide substantive referrals to customers who are eligible for supplemental and complementary services and benefits under partner programs.
- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys.
- Commit to robust and ongoing communication required for an effective referral process, and to actively follow up on the results of referrals.

Methods to ensure those with barriers to employment are served

All Partners agree that they will not discriminate in their employment practices or services based on gender, gender identity and/or expression, age, race, religion, national origin, disability, veteran's status, or based on any other classification protected under state or federal law. Partners must assure that they have policies and procedures in place to address these issues, and that such policies and procedures have been disseminated to their employees and otherwise posted as required by law. Partners further assure that they are currently in compliance with all applicable state and federal laws and regulations regarding these issues. All Partners will cooperate with compliance monitoring that is conducted at the Local level to ensure that all PA CareerLink® programs, services, technology, and materials are physically and programmatically accessible and available to all. Additionally, staff members will be trained to provide services to all, regardless of range of abilities, mobility, age, language, learning style, or comprehension or education level. An interpreter will be provided in real time or, if not available, within a reasonable timeframe to any customer with a language barrier. Assistive devices, such as screen-reading software programs (e.g., JAWS and DRAGON) and assistive listening devices must be available to ensure physical and programmatic accessibility within the PA CareerLink®.

Miscellaneous Provisions

Pennsylvania state personnel laws and collective bargaining agreements must govern all state merit staff in a PA CareerLink® site. No activity shall infringe upon any collective bargaining agreement. The commonwealth retains authority over its employees and its resources; the commonwealth retains responsibility for its programs.

The commonwealth is committed toward achieving innovation, service integration and process improvement at the local level. One-stop Operator shall coordinate monthly or bi-monthly meetings to update core partners on operational concerns, problems, anticipated changes or enhancements to service integration, etc. In cases where 'significant' changes or enhancements would impact commonwealth programs, staff or resources, the One-stop Operator must communicate such plans to Regional managers at least 60 days prior to implementation to ensure continuity and stability of commonwealth programs and services.

Foreign Labor Exchange - Non Required Partner

Description of Services

The H2A (Temporary Agricultural Program) and H2B (Temporary Non- Agricultural Program) help U.S employers fill jobs while protecting U.S. and foreign workers.

Hiring foreign workers for employment in the U.S. normally requires approval from several government agencies. First, employers must seek labor certification through the U.S. Department of Labor (DOL). Once the application is certified (approved), the employer must petition the U.S. Citizenship and Immigration Services (CIS) for a visa. Approval by DOL does not guarantee a visa issuance. The Department of State (DOS) will issue an immigrant visa number to the foreign worker for U.S. entry. Applicants must also establish that they are admissible to the U.S. under the provisions of the Immigration and Nationality Act (INA).

Although each foreign labor certification program is unique, there are similar requirements that the employer must complete prior to the issuance of a labor certification. In general, the employer will be required to complete these basic steps to obtain a labor certification:

- a. The employer must ensure that the position meets the qualifying criteria for the requested program.
- b. The employer must complete the ETA form designated for the requested program. This may include the form and any supporting documentation (e.g., job description, resume of the applicant, etc.).
- c. The employer must ensure that the wage offered equals or exceeds the prevailing wage for the occupation in the area of intended employment.
- d. The employer must ensure that the compliance issues affected upon receipt of a foreign labor certification are completely understood.
- e. The completed ETA form is submitted to the designated Department of Labor office for the requested program (e.g., SWA, processing center or the national office).
- f. The employer is notified of the determination of the Department of Labor.

Access to Services

Access to H2A Foreign Labor Certification services will be provided within the local workforce development system through the Bureau of Workforce Partnership and Operations (BWPO). BWPO is the

State Workforce Agency (SWA) responsible for helping Pennsylvania employers hire foreign workers in accordance with federal regulations.

- a. BWPO is in partnership with the <u>PA CareerLink</u> network of one-stop service centers. These centers are located throughout the state and help employers recruit qualified U.S. workers through the automated, self-service PACareerLink® website.
- b. The Foreign Labor Certification Unit (FLC), a work unit within BWPO Central Office, provides employers with other U.S. Department of Labor (USDOL) mandated foreign labor certification process services, and helps employers complete the SWA related segments of the temporary foreign labor H-2A and H2B.
- c. PA CareerLink® staff assist in administering an internet based labor exchange called PACareerLink®. This self-service, automated system enables employers, attorneys or agents to submit job postings and search for workers, while job seekers search the job postings and submit their resumes or job applications to the employers or their Points of Contact (POC). In addition to enabling employers or their POCs to independently submit and manage job postings, the self-serve system permits employers or their POCs to obtain job posting "My Candidates" lists 24 hours a day, seven days a week at www.pacareerlink.pa.gov.
- d. PA CareerLink® staff also offer a variety of other employer services including education and training services to help employers build a quality workforce.
- e. PA CareerLink® staff help employers fulfill part of the USDOL requirements for FLC by helping them recruit U.S. workers and determine whether or not there are any qualified job applicants available to fill their job postings. The goal, as required, is to find U.S. workers for all positions.

Agreement on funding the costs

All one-stop operating budget costs must be included in the MOU, allocated according to BWPO's proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

Methods for referral

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. To facilitate such a system, Partners will agree to:

- Familiarize themselves with the basic eligibility and participation requirements of all BWPO programs, as well as with the available services and benefits offered.
- Review materials summarizing BWPO program requirements and make them available for Partners and customers.
- Develop and utilize intake, eligibility determination, assessment, and registration processes.
- Provide substantive referrals to customers who are eligible for supplemental and complementary services and benefits under partner programs.
- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys.
- Commit to robust and ongoing communication required for an effective referral process, and to actively follow up on the results of referrals.

Methods to ensure those with barriers to employment are served

All Partners agree that they will not discriminate in their employment practices or services based on gender, gender identity and/or expression, age, race, religion, national origin, disability, veteran's status, or based on any other classification protected under state or federal law. Partners must assure that they have policies and procedures in place to address these issues, and that such policies and procedures have been disseminated to their employees and otherwise posted as required by law. Partners further assure that they are currently in compliance with all applicable state and federal laws and regulations regarding these issues. All Partners will cooperate with compliance monitoring that is conducted at the Local level to ensure that all PA CareerLink® programs, services, technology, and materials are physically and programmatically accessible and available to all. Additionally, staff members will be trained to provide services to all, regardless of range of abilities, mobility, age, language, learning style, or comprehension or education level. An interpreter will be provided in real time or, if not available, within a reasonable timeframe to any customer with a language barrier. Assistive devices, such as screen-reading software programs (e.g., JAWS and DRAGON) and assistive listening devices must be available to ensure physical and programmatic accessibility within the PA CareerLink®.

Miscellaneous Provisions

Pennsylvania state personnel laws and collective bargaining agreements must govern all state merit staff in a PA CareerLink® site. No activity shall infringe upon any collective bargaining agreement. The commonwealth retains authority over its employees and its resources; the commonwealth retains responsibility for its programs.

The commonwealth is committed toward achieving innovation, service integration and process improvement at the local level. One-stop Operator shall coordinate monthly or bi-monthly meetings to update core partners on operational concerns, problems, anticipated changes or enhancements to service integration, etc. In cases where 'significant' changes or enhancements would impact commonwealth programs, staff or resources, the One-stop Operator must communicate such plans to Regional managers at least 60 days prior to implementation to ensure continuity and stability of commonwealth programs and services.

Rapid Response (Non-Required Partner)

Description of Service

Rapid Response is an early intervention business service that assists workers and employers during the entire business cycle. Rapid Response coordinates layoff aversion and outplacement services for employers and workers affected by layoffs, plant closures, or natural disasters. It is not always event-driven; it is a pro-active approach to planning for and managing economic transitions. At its best, Rapid Response assist employers with their layoffs by coordinating outplacement services prior to layoff, while supporting the business by working with other state and local stakeholders who can then assist in job expansion. Rapid Response provides an introduction to the Workforce and Economic Development Systems and helps workers and employers navigate the Commonwealth's system of user-friendly resources and information to help transition workers into reemployment, and assist businesses.

- a. The primary objective of rapid response is to provide workers with the resources and services necessary to allow them to find new jobs or get the training and education needed for new careers so they can return to work quickly.
- b. Rapid Response Services (RRS) also helps communities develop proactive and coordinated strategies to access Pennsylvania's economic development systems that help businesses at risk of closing to keep their doors open.

Access to Services

Access to Rapid Response Services will be provided within the local workforce development system through physical and programmatic resources outlined below.

- a. Rapid Response activities are triggered when the Department of Labor and Industry learns of a planned closure or layoff either by receiving a notice as required by the Worker Adjustment and Retraining Notification (WARN) Act, through the media, or by contacts in the local area. Services may also be offered when Pennsylvania experiences mass job dislocation as the result of a disaster. There is no charge to the employer or employee for these services and they are provided regardless of the reason for the layoff. These resources are provided by Bureau of Workforce Partnership and Operations Rapid Response Staff throughout the state.
- b. Fact Findings and Rapid Response Informational Meetings, which includes presentations and organized activities, are led by Bureau of Workforce Partnership and Operations Rapid Response Staff throughout <u>all</u> phases of the layoff/closure business cycle.
- c. Rapid Response Staff are responsible for organizing the necessary partners to present information on the PA CareerLink® system, Unemployment Compensation, and Social Service Agency Support Systems, as well as serving as an intermediary during the employee's transition. Rapid Response provides an introduction to the workforce system and helps workers and employers navigate the system. Convening, facilitating, and brokering connections, networks, and partners.
- d. Communication of Rapid Response services will be coordinated through its partner network, which includes Economic Development, Business Service Teams, Title 1 Operators and local Workforce Development Boards.

Agreement on funding the costs

All one-stop operating budget costs must be included in the MOU, allocated according to BWPO's proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

Methods for referral

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. To facilitate such a system, Partners will agree to:

- Familiarize themselves with the basic eligibility and participation requirements of all BWPO programs, as well as with the available services and benefits offered.
- Review materials summarizing BWPO program requirements and make them available for Partners and customers.

- Develop and utilize intake, eligibility determination, assessment, and registration processes.
- Provide substantive referrals to customers who are eligible for supplemental and complementary services and benefits under partner programs.
- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys.
- Commit to robust and ongoing communication required for an effective referral process, and to actively follow up on the results of referrals.

Methods to ensure those with barriers to employment are served

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Miscellaneous Provisions

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RESEA Program (Non – Required Partner)

Description of Services

Statewide implementation of the RESEA program was completed by the end of 2018. RESEA is supported by a federal grant to fund additional services to assist UI claimants in becoming reemployed. The PREP program has been eliminated following implementation of the new RESEA program. L&I will select and notify UC claimants to participate in RESEA. Those chosen to participate are identified as most likely to exhaust UC, with military (UCX) claimants receiving first priority as required by the grant.

A WDP 13, RESEA self-scheduling letter, will be mailed to those claimants selected to participate in RESEA. The letter has instructions for the claimants to schedule themselves for a RESEA Orientation in their local PA CareerLink®. The RESEA will consist of a group orientation and an individual meeting with PA CareerLink® staff. The group orientation will consist of an introduction to the RESEA participation requirements and the services provided by the PA CareerLink®. Following the group orientation, claimants will be provided a one-on-one interview to further assess reemployment services needed, development of an Individual Employment Plan (IEP) and review and confirmation of the information the claimant provided on the UC eligibility assessment. PA CareerLink® staff will summarize the RESEA meeting on an outcome form, complete a checklist, and provide this information to UC. Each RESEA participant will be scheduled for an appropriate reemployment follow-up activity.

In addition, staff will conduct follow-up phone calls at 30 and 60 days after their initial appointment. During the follow-up phone calls staff will review and update the IEP, provide additional reemployment services, and determine if additional services are needed through the PA CareerLink®. Any UC eligibility issues identified during the RESEA initial interview or follow-up activity will be promptly reported to UC for adjudication.

The RESEA program was moved to a virtual implementation during COVID however the program is now returning to a more hybrid approach.

Office of Vocational Rehabilitation (OVR) Title I – Required Partner

Description of Services

The Office of Vocational Rehabilitation (OVR) Title I of the Rehabilitation Act of 1973 - Provides assessments, evaluation, vocational counseling, case management, training, and business services. OVR's mission is to assist Pennsylvanians with disabilities secure and maintain employment and independence.

OVR sends and receives referrals to and from other PA CareerLink® partners directly and via the CWDS. They also collaboration with WIOA Title I to braid funding when serving a shared customer (eligible for both OVR and WIOA Title I)

OVR provides cross training and presentations are provided upon request for staff, employers, and participants as related to VR specialty areas of: Disability Awareness, Sensitivity and Etiquette, Reasonable Accommodations and Accessibility, and the VR process and services.

Services to individuals with disabilities include:

- Pre-Employment Transition Services for youth
- Diagnostics and evaluation of medical, occupational, and educational abilities
- Vocational Counseling and Guidance for goal and planned services development
- Restoration to minimize limitations to employment and independence
- Training and job skill development including but not limited to: basic skills, supported employment (job-coaching), technical, college, and on-the-job training.
- Direct and indirect placement services and individualized job seeking skills
- Post-employment services for job adjustment and retention.

Business/employer services include:

- Staffing, consultation to retain current employees and accommodation solutions
- Accessibility analysis, worksite modification consultation, and assistive technology information

- Financial incentives such as On-the-job training reimbursement and tax credit information
- Disability Awareness, sensitivity and disability etiquette training, Americans with Disabilities Act (ADA) consultation
- Networking resources including Business Leadership Network, The Job Accommodation Network, and the National VR Business Network

Access to Services

Designated staff are present in the PA CareerLink® on a regularly scheduled basis and as needed to serve participants with disabilities and employers. Designated staff actively participate in Business Services Teams, Job Seeker meetings and Staff meetings. Training for OVR staff is at the discretion of the local OVR District Administrator. OVR staff supervision and direction is the responsibility of the local OVR District Administrator.

Agreement on funding the costs

All one-stop operating budget costs must be included in the MOU, allocated according to BWPO's proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

Methods for referral

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. To facilitate such a system, Partners will agree to:

- Familiarize themselves with the basic eligibility and participation requirements of all BWPO programs, as well as with the available services and benefits offered.
- Review materials summarizing BWPO program requirements and make them available for Partners and customers.
- Develop and utilize intake, eligibility determination, assessment, and registration processes.
- Provide substantive referrals to customers who are eligible for supplemental and complementary services and benefits under partner programs.
- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys.
- Commit to robust and ongoing communication required for an effective referral process, and to actively follow up on the results of referrals.

Methods to ensure those with barriers to employment are served

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services to all, regardless of range of abilities, mobility, age, language, learning style, or comprehension or education level. An interpreter will be provided in real time or, if not available, within a reasonable timeframe to any customer with a language barrier. Assistive devices, such as screen-reading software programs (e.g., JAWS and DRAGON) and assistive listening devices must be available to ensure physical and programmatic accessibility within the PA CareerLink®.

Miscellaneous Provisions

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<u>Senior Community Service Employment Program (SCSEP) – Required Partner</u>

Description of Services:

The Senior Community Service Employment Program (SCSEP) is a United States Department of Labor program funded through the Older American Act with a dual-purpose mission of jobs training and community service. The SCSEP delivers occupational skills training to unemployed, income-eligible people age 55+ through paid internships at local nonprofit organizations. It is a transitional program that helps people get back on their feet and move into unsubsidized jobs to reach economic independence. The program is administered in the North Central WDA by Pathstone Corporation, Associates for Training and Development (A4TD) and the AARP Foundation.

Applicants receive a comprehensive assessment to determine their program eligibility and identify their career goals. Once enrolled, participants receive individualized services including case management, the development of an Individual Employment Plan, and in some cases additional training such as computer skills classes, and assistance achieving industry-recognized credentials and certifications. The programs partner with 501c3 nonprofits and public agencies that serve as "Host Agencies". By partnering with SCSEP, agencies are able to increase and improve program offerings while benefiting from the talents and time of older workers assigned to them.

Access to Services:

Our PA CareerLink® centers collaborate with Pathstone, A4TD and the AARP Foundation, who utilize space in the regional PA CareerLink® centers when needed and available. Older individuals are able to participate in the full range of services available in our PA CareerLink® centers. All providers post job openings on CWDS as required by Title V regulation.

Agreement on Funding the Costs:

SCSEP program providers are not located in any PA CareerLink® centers within the North Central WDA however one provider – Pathstone Corporation does have an office located within the North Central WDA

whose customers can benefit from use of the PA CareerLink® system. Pathstone does not contribute to the Operating Budgets at this time. The additional SCSEP Program Providers include: A4TD and the AARP Foundation. A4TD contributes to the infrastructure costs of PA CareerLink® centers while the other providers do not. All SCSEP providers are able to meet with customers in any of our centers as necessary. They may also, from time to time, be able to provide staffing to CareerLink® centers within the NCWDA when an opening exists and a SCSEP participant requires training.

Wagner-Peyser – Required Partner

Description of Services

Wagner-Peyser staff provides employment services to job seekers and employers through PA CareerLink® centers. Services to job seekers include, but are not limited to: job search and job placement assistance; career counseling; needs and interest assessments; proficiency testing; workshops; development of an individual employment plan; and case management. Services to employers include assistance in developing and posting job orders, referral of qualified job seekers to job openings and organizing job fairs. Both job seekers and employers are also provided with labor market information to help inform their activities.

Access to Services

Access to Wagner-Peyser Act Services will be provided within the local workforce development system through physical and programmatic resources described below. Bureau of Workforce Partnership and Operations (BWPO) is the State Workforce Agency (SWA) responsible for administering Wagner-Peyser Act services in accordance with federal regulations.

- a) Wagner-Peyser service focuses on providing a variety of employment related labor-exchange services including, but not limited to: job-search assistance, job referral, and placement help for job seekers, re-employment services to unemployment insurance claimants and recruitment services to employers with job openings. Services are delivered in one of three modes: self-service, facilitated self-help services and staff-assisted service delivery.
- b) Depending on the needs of the labor market, other services such as assessment of job-seekers' skills, abilities and aptitudes, career guidance when appropriate; job-search workshops and referral to training may be necessary.
- c) The services offered to employers, in addition to referring job seekers to available job openings, include: help developing job-order requirements, matching job seekers' experience with job requirements, skills and other attributes, helping employers with special recruitment needs, arranging for job fairs, helping employers analyze hard-to-fill job orders, helping restructure jobs and helping employers deal with layoffs.
- d) Job seekers who are veterans receive priority referral to jobs and training, as well as veteranspecific employment services. PA CareerLink® delivers specialized services to individuals with disabilities, migrant and seasonal farm-workers, ex-offenders, youth, minorities and older workers.

Agreement on funding the costs

All one-stop operating budget costs must be included in the MOU, allocated according to BWPO's proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

Methods for referral

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. To facilitate such a system, Partners will agree to:

- Familiarize themselves with the basic eligibility and participation requirements of all BWPO programs, as well as with the available services and benefits offered.
- Review materials summarizing BWPO program requirements and make them available for Partners and customers.
- Develop and utilize intake, eligibility determination, assessment, and registration processes.
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- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys.
- Commit to robust and ongoing communication required for an effective referral process, and to actively follow up on the results of referrals.

Methods to ensure those with barriers to employment are served

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Miscellaneous Provisions

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service integration, etc. In cases where 'significant' changes or enhancements would impact commonwealth programs, staff or resources, the One-stop Operator must communicate such plans to Regional managers at least 60 days prior to implementation to ensure continuity and stability of commonwealth programs and services.

WIOA Title I Adult, Dislocated Worker and Youth, TANF Youth Development and EARN – Required Partner

North Central Workforce Development Board (Fiscal Agent)— Subcontracted to Equus Workforce Solutions

Description of Services

Orientation of the PA CareerLink® System and basic career services; triage of available resources and services for employers and participants. Individualized career services to participants may include, but not limited to: diagnostic testing and assessments, career planning; case management, financial literacy, Job Ready workshops, supportive services; staff support/counseling, and follow up services. Training services include occupational training, work experience, and labor market information. Employer services include, but are not limited to: Business Needs Assessment, On-the-Job Training (OJT) and Subsidized Employment (SE) contracts for employers who hire participants; referrals of trained individuals in specific occupations; and refer participants to PA CareerLink® services.

<u>WIOA Title I- Youth programs</u> address in-school youth, ages 14-21, and out-of-school youth, ages 16-24 with a much greater focus on the OSY population with no less than 75% of the funds directed to OSY activities and 20% expended on work experience activities. Youth will have the opportunity upon assessment of need to receive the required WIOA 14 elements of activities.

<u>TANF Youth year round programming</u> addresses work experience opportunities including during the summer months targeting potential dropouts, individuals with disabilities, adjudicated youth, foster children, homeless and runaways, pregnant or parenting youth, and migrants seeking to complete their educational goals and/or secure employment.

<u>WIOA Title I- Adult/dislocated worker programs</u> address individuals seeking employment and/or training services through a mix of basic career, individualized career services and available training services leading to full time employment.

<u>EARN program</u> addresses recipients of temporary assistance to needy families (TANF) with employment and training services leading to self-sufficiency. The Employment, Advancement, and Retention Network (EARN) program provides counseling, workshops, work experience activities, and training to address education and employment barriers to employment.

Access to Services

Workforce Solutions for North Central PA as the Workforce Development Board for the region services as the fiscal agent for the WIOA Title I funding and has subcontracted this funding through a procurement process to EQUUS Workforce Solutions. As the Title I provider, EQUUS is required to provide full time staff in all of the PA CareerLink centers in the region. provides staff in all of our PA CareerLink centers as demonstrated in the attached Operating Budgets

The aforementioned partners/programs further acknowledge and agree to the following:

Data Sharing

Partners agree that the use of high-quality, integrated data is essential to inform decisions made by policymakers, employers, and job seekers. Additionally, it is vital to develop and maintain an integrated case management system, as appropriate, that informs customer service throughout customers' interaction with the integrated system and allows information collected from customers at intake to be captured once.

Partners further agree that the collection, use, and disclosure of customers' personally identifiable information (PII) is subject to various requirements set forth in Federal and State privacy laws. Partners acknowledge that the execution of this MOU, by itself, does not function to satisfy all of these requirements.

All data, including customer PII, collected, used, and disclosed by Partners will be subject to the following:

- Customer PII will be properly secured in accordance with the North Central WDB's policies and procedures regarding the safeguarding of PII.
- The collection, use, and disclosure of customer education records, and the PII contained therein, as defined under FERPA, shall comply with FERPA and applicable State privacy laws.
- All confidential data contained in UI wage records must be protected in accordance with the requirements set forth in 20 CFR part 603.
- All personal information contained in VR records must be protected in accordance with the requirements set forth in 34 CFR 361.38.
- Customer data may be shared with other programs, for those programs' purposes, within the PA
 CareerLink® system only after the informed written consent of the individual has been obtained,
 where required.
- Customer data will be kept confidential, consistent with Federal and State privacy laws and regulations.
- All data exchange activity will be conducted in machine readable format, such as HTML or PDF, for example, and in compliance with Section 508 of the Rehabilitation Act of 1973, as amended (29 U.S.C. § 794 (d)).

All one-stop center and Partner staff will be trained in the protection, use, and disclosure requirements governing PII and any other confidential data for all applicable programs, including FERPA-protected education records, confidential information in UI records, and personal information in VR records

Confidentiality

All Parties expressly agree to abide by all applicable Federal, State, and local laws and regulations regarding confidential information, including PII from educational records, such as but not limited to 20 CFR Part 603, 45 CFR Section 205.50, 20 USC 1232g and 34 CFR part 99, and 34 CFR 361.38, as well as any applicable

State and local laws and regulations. In addition, in carrying out their respective responsibilities, each Party shall respect and abide by the confidentiality policies and legal requirements of all of the other Parties.

Each Party will ensure that the collection and use of any information, systems, or records that contain PII and other personal or confidential information will be limited to purposes that support the programs and activities described in this MOU and will comply with applicable law.

Each Party will ensure that access to software systems and files under its control that contain PII or other personal or confidential information will be limited to authorized staff members who are assigned responsibilities in support of the services and activities described herein and will comply with applicable law. Each Party expressly agrees to take measures to ensure that no PII or other personal or confidential information is accessible by unauthorized individuals.

To the extent that confidential, private, or otherwise protected information needs to be shared amongst the Parties for the Parties' performance of their obligations under this MOU, and to the extent that such sharing is permitted by applicable law, the appropriate data sharing agreements will be created and required confidentiality and ethical certifications will be signed by authorized individuals. With respect to confidential unemployment insurance information, any such data sharing must comply with all of the requirements in 20 CFR Part 603, including but not limited to requirements for an agreement consistent with 20 CFR 603.10, payments of costs, and permissible disclosures.

With respect to the use and disclosure of FERPA-protected customer education records and the PII contained therein, any such data sharing agreement must comply with all of the requirements set forth in 20 U.S.C. § 1232g and 34 CFR Part 99.

With respect to the use and disclosure of personal information contained in VR records, any such data sharing agreement must comply with all of the requirements set forth in 34 CFR 361.38.

Referrals

The primary principle of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers. In order to facilitate such a system, Partners agree to:

- Familiarize themselves with the basic eligibility and participation requirements, as well as with the available services and benefits offered, for each of the Partners' programs represented in the North Central WDA PA CareerLink® system,
- Develop materials summarizing their program requirements and making them available for Partners and customers,
- Develop and utilize common intake, eligibility determination, assessment, and registration forms,
- Provide substantive referrals in accordance with the North Central WDA Referral Policy to customers who are eligible for supplemental and complementary services and benefits under partner programs,
- Regularly evaluate ways to improve the referral process, including the use of customer satisfaction surveys,
- Commit to robust and ongoing communication required for an effective referral process, and

• Commit to actively follow up on the results of referrals and assuring that Partner resources are being leveraged at an optimal level.

Accessibility

Accessibility to the services provided by the PA CareerLink® centers and all Partner agencies is essential to meeting the requirements and goals of the local service delivery system. Job seekers and businesses must be able to access all information relevant to them via visits to physical locations as well as in virtual spaces, regardless of gender, age, race, religion, national origin, disability, veteran's status, or on the basis of any other classification protected under state or federal law.

Physical Accessibility

One-stop centers will maintain a culture of inclusiveness and the physical characteristics of the facility, both indoor and outdoor, will meet the latest standards of accessible design. Services will be available in a convenient, high traffic, and accessible location, taking into account reasonable distance from public transportation and adequate parking (including parking clearly marked for individuals with disabilities). Indoor space will be designed in an "equal and meaningful" manner providing access for individuals with disabilities.

• Virtual Accessibility

The NCWDB will work with the PA Workforce Development Board (PA WDB) to ensure that job seekers, workers and businesses have access to the same information online as they do in a physical facility. Information must be clearly marked and compliant with Section 508 of the U.S. Department of Health and Human Services code. Partners will comply with the Plain Writing Act of 2010; the law that requires that federal agencies use "clear Government communication that the public can understand and use" and all information kept virtually will be updated regularly to ensure dissemination of correct information.

Partners should either have their own web presence via a website and/or the use of social media, or work out a separate agreement with the local board to post content through its website.

Communication Accessibility

Communications access, for purposes of this MOU, means that individuals with sensory disabilities can communicate (and be communicated with) on an equal footing with those who do not have such disabilities. All Partners agree that they will provide accommodations for individuals who have communication challenges, including but not limited to individuals who are deaf and hard of hearing, individuals with vision impairments, and individuals with speech-language impairments.

Programmatic Accessibility

All Partners agree that they will not discriminate in their employment practices or services on the basis of gender, gender identity and/or expression, age, race, religion, national origin, disability, veteran's status, or on the basis of any other classification protected under state or federal law. Partners must assure that they have policies and procedures in place to address these issues, and that such policies and procedures

have been disseminated to their employees and otherwise posted as required by law. Partners further assure that they are currently in compliance with all applicable state and federal laws and regulations regarding these issues. All Partners will cooperate with compliance monitoring that is conducted at the local level to ensure that all PA CareerLink® programs, services, technology, and materials are physically and programmatically accessible and available to all. Additionally, staff members will be trained to provide services to all, regardless of range of abilities, mobility, age, language, learning style, or comprehension or education level. An interpreter will be provided in real time or, if not available, within a reasonable timeframe to any customer with a language barrier. Assistive devices, such as screen-reading software programs (e.g., JAWS and DRAGON) and assistive listening devices must be available to ensure physical and programmatic accessibility within the local service delivery system.

Outreach

The NCWDB and its Partners will develop and implement a strategic outreach plan that will include, at a minimum:

- Specific steps to be taken by each partner,
- An outreach plan to the region's human resources professionals,
- An outreach and recruitment plan to the region's job seekers, including targeted efforts for populations most at-risk or most in need,
- An outreach and recruitment plan for out-of-school youth,
- Sector strategies and career pathways,
- Connections to registered apprenticeship,
- Regular use of social media,
- Clear objectives and expected outcomes, and
- Leveraging of any statewide outreach materials relevant to the region.

Monitoring

Workforce Solutions for North Central PA staff, officials from the State and Local administrative entities, the U.S. Departments of Labor, Education, and Health and Human Services have the authority to conduct fiscal and programmatic monitoring to ensure that:

- Federal awards are used for authorized purposes in compliance with law, regulations, and State policies,
- Those laws, regulations, and policies are enforced properly,
- Performance data are recorded, tracked, and reviewed for quality to ensure accuracy and completeness,
- Outcomes are assessed and analyzed periodically to ensure that performance goals are met,

- Appropriate procedures and internal controls are maintained, and record retention policies are followed, and
- All MOU terms and conditions are fulfilled.

All Parties to this MOU should expect regular fiscal and programmatic monitoring to be conducted by each of the above entities, as appropriate.

Non-Discrimination and Equal Opportunity

All Parties to this MOU certify that they prohibit, and will continue to prohibit, discrimination, and they certify that no person, otherwise qualified, is denied employment, services, or other benefits on the basis of: (i) political or religious opinion or affiliation, marital status, sexual orientation, gender, gender identification and/or expression, race, color, creed, or national origin; (ii) sex or age, except when age or sex constitutes a bona fide occupational qualification; or (iii) the physical or mental disability of a qualified individual with a disability.

The Parties specifically agree that they will comply with Section 188 of the WIOA Nondiscrimination and Equal Opportunity Regulations (29 CFR Part 38; Final Rule December 2, 2016), the Americans with Disabilities Act (42 U.S.C. 12101 et seq.), the Non-traditional Employment for Women Act of 1991, titles VI and VII of the Civil Rights of 1964, as amended, Section 504 of the Rehabilitation Act of 1973, as amended, the Age Discrimination Act of 1967, as amended, title IX of the Education Amendments of 1972, as amended, and with all applicable requirements imposed by or pursuant to regulations implementing those laws, including but not limited to 29 CFR Part 37 and 38.

Indemnification

All Parties to this MOU recognize the Partnership consists of various levels of government, not-for-profit, and for-profit entities. Each party to this agreement shall be responsible for injury to persons or damage to property resulting from negligence on the part of itself, its employees, its agents, or its officers. No Partner assumes any responsibility for any other party, State or non-State, for the consequences of any act or omission of any third party. The Parties acknowledge the NCWDB and the one-stop operator have no responsibility and/or liability for any actions of the one-stop center employees, agents, and/or assignees. Likewise, the Parties have no responsibility and/or liability for any actions of the NCWDB or the one-stop operator.

Severability

If any part of this MOU is found to be null and void or is otherwise stricken, the rest of this MOU shall remain in force.

Drug and Alcohol-free Workplace

All Parties to this MOU certify they will comply with the Drug-Free Workplace Act of 1988, 41 U.S.C. 702 et seq., and 2 CFR part 182 which require that all organizations receiving grants from any Federal agency maintain a drug-free workplace. The recipient must notify the awarding office if an employee of the recipient is convicted of violating a criminal drug statute. Failure to comply with these requirements may

be cause for suspension or debarment under 2 CFR part 180, as adopted by the U.S. Department of Education at 2 CFR 3485, and the U.S. Department of Labor regulations at 29 CFR part 94.

Certification Regarding Lobbying

All Parties shall comply with the Byrd Anti-Lobbying Amendment (31 U.S.C. Section1352), 29 C.F.R. Part 93, and 34 CFR part 82, as well as the requirements in the Uniform Guidance at 2 CFR 200.450. The Parties shall not lobby federal entities using federal funds and will disclose lobbying activities as required by law and regulations.

Debarment and Suspension

All Parties shall comply with the debarment and suspension requirements (E.O.12549 and 12689) and 2 CFR part 180 and as adopted by the U.S. Department of Labor at 29 CFR part 2998 and by the U.S. Department of Education at 2 CFR 3485.

Priority of Service

All Parties certify that they will adhere to all statutes, regulations, policies, and plans regarding priority of service, including, but not limited to, priority of service for veterans and their eligible spouses, and priority of service for the WIOA Title I Adult program, as required by 38 U.S.C. sec. 4215 and its implementing regulations and guidance, and WIOA sec. 134(c)(3)(E) and its implementing regulations and guidance. Partners will target recruitment of special populations that receive a focus for services under WIOA, such as individuals with disabilities, low-income individuals, basic skills deficient youth, and English language learners.

Buy American Provision

Each Party that receives funds made available under Title I or II of WIOA or under the Wagner-Peyser Act (29 U.S.C. Section 49, et. seq.) certifies that it will comply with Sections 8301 through 8303 of title 41 of the United States Code (commonly known as the "Buy American Act.") and as referenced in WIOA Section 502 and 20 CFR 683.200(f).

Salary Compensation and Bonus Limitations

Each Party certifies that, when operating grants funded by the U.S. Department of Labor, it complies with TEGL 05-06, Implementing the Salary and Bonus Limitations in Public Law 109-234, TEGL 17-15, Workforce Innovation and Opportunity Act (WIOA) Adult, Dislocated Worker and Youth Activities Program Allotments for Program Year (PY) 2016; Final PY 2016 Allotments for the Wagner-Peyser Act Employment Service (ES) Program Allotments; and Workforce Information Grants to States Allotments for PY 2016, Public Laws 114-113 (Division H, title I, Section 105) and 114-223, and WIOA section 194(15)(A), restricting the use of federal grant funds for compensation and bonuses of an individual, whether charged to either direct or indirect, at a rate in excess of the Federal Office of Personnel Management Executive Level II.

Non-Assignment

Except as otherwise indicated herein, no Party may, during the term of this MOU or any renewals or extensions of this MOU, assign or subcontract all or any part of the MOU without prior written consent of all other Parties.

Governing Law

This MOU will be construed, interpreted, and enforced according to the laws of the Commonwealth of Pennsylvania. All Parties shall comply with all applicable Federal and State laws and regulations, and Local laws to the extent that they are not in conflict with State or Federal requirements.

Steps to Reach Consensus

1. Notification of Partners

The NCWDB Chair (or designee) must notify all Parties in writing that it is necessary to renew and execute the MOU and provide all applicable policies and preceding MOU documents, as applicable.

2. Partner Meeting

The NCWDB Executive Director (or designee) is responsible for contacting all required and optional PA CareerLink® Partners to formally kick-off negotiations, and to ensure that, at a minimum, all Partners from all counties within the North Central WDA are appropriately notified and represented. The NCWDB Chair (or designee) must provide a detailed review of all relevant documents, facts, and information and ensure all Parties have sufficient time to ask questions or voice concerns and are fully aware of expectations and the overall process.

3. Negotiations

Partners must submit all relevant documents to the NCWDB Chair (or designee) to begin the drafting of the MOU. During this period, formal or informal meetings (informational and negotiation sessions) may take place electronically or in person, so long as they are conducted in an open and transparent manner, with pertinent information provided to all Parties.

4. Draft MOU

The NCWDB Chair (or designee) must email a complete draft of the MOU to all Parties following negotiations.

5. Notification of Partners

Within three (3) weeks of receipt of the draft MOU, all Parties must review and return feedback to the NCWDB Chair (or designee). It is the responsibility of the NCWDB Chair (or

designee) to ensure all PA CareerLink® Partners to the MOU are aware of the comments and revisions that are needed.

6. Finalized Draft

The NCWDB Chair (or designee) must circulate the finalized MOU and secure Partner signatures. The WIOA MOU will be considered fully executed once all signatories have reviewed and signed, and a signed copy has been returned to all Parties.

Dispute Resolution

The following section details the dispute resolution process designed for use by the Partners when unable to successfully reach an agreement necessary to execute the MOU. A disagreement is considered to have reached the level of dispute resolution when an issue arises out of the development and negotiation of an MOU that is not easily coming to a point of resolution. It is the responsibility of the local WDB Chair (or designee) to coordinate the MOU dispute resolution to ensure that issues are being resolved appropriately. Any party to the MOU may seek resolution under this process.

- All Parties are advised to actively participate in Local negotiations in a good faith effort to reach agreement. Any disputes shall first be attempted to be resolved informally.
- Should informal resolution efforts fail, the dispute resolution process must be formally initiated by the petitioner seeking resolution. The petitioner must send a notification to the NCWDB Chair (or designee) and all Parties to the MOU regarding the conflict within 180 business days.
- The NCWDB Chair (or designee) shall place the dispute on the agenda of a special meeting of the Local WDB's Executive Committee. The Executive Committee shall attempt to mediate and resolve the dispute. Disputes shall be resolved by a 2/3 majority consent of the Executive Committee members present.
- The decision of the Executive Committee shall be final and binding unless such a decision is in contradiction of applicable State and Federal laws or regulations governing the Partner agencies.
- The right of appeal no longer exists when a decision is final. Additionally, final decisions will not be precedent-setting or binding on future conflict resolutions unless they are officially stated in this procedure.
- The Executive Committee must provide a written response and dated summary of the proposed resolution to all Parties to the MOU.
- The NCWDB Chair (or designee) will contact the petitioner and the appropriate Parties to verify that all are in agreement with the proposed resolution.

MOU Negotiation Outcome Notification

When the MOU is being negotiated, renewed, or modified the Governor must be made aware of the local area's consensus status no later than 90 days within the MOU's expiration date. Likewise, if a dispute occurs halting the negotiation or modification process, the Governor must be made aware of the situation. To accomplish this notification, the North Central WDB Chair (or designee) agrees to submit a MOU Negotiation Outcome Notification template and any other required documentation to PA Department of L&I's PA CareerLink® Finance & Budget Unit resource account RA-LI-PACL-FINOP@pa.gov

Modification Process

Notification of Partners

When a Partner wishes to modify the MOU, the Partner must first provide written notification to all signatories of the existing MOU and outline the proposed modification(s).

1. Discussion/Negotiation

Upon notification, the NCWDB Chair (or designee) must ensure that discussions and negotiations related to the proposed modification take place with Partners in a timely manner and as appropriate.

Depending upon the type of modification, this can be accomplished through email communications of all the Parties. If the proposed modification is extensive and is met with opposition, the NCWDB Chair (or designee) may need to call a meeting of the Parties to resolve the issue. Upon agreement of all Parties, a modification will be processed.

If the modification involves substitution of a party that will not impact any of the terms of the agreement, it can be accomplished by the original party and the new party entering into an MOU that includes the NCWDB, wherein the new party assumes all of the rights and obligations of the original party. Upon execution, the NCWDB Chair (or designee) presents the agreement as a proposed modification to the MOU, and the remaining steps are followed.

If determined that a Partner is unwilling to agree to the MOU modification, the NCWDB Chair (or designee) must ensure that the process in the Dispute Resolution section as outline below is followed.

2. Signatures

The NCWDB Chair (or designee) must immediately circulate the MOU modification and secure Partner signatures. The modified MOU will be considered fully executed once all signatories have reviewed and signed.

The NCWDB will continue to seek out additional partners to the workforce system and the NCWDB Chair (or designee) will negotiate the terms of that participation, including their contribution, if any, to the infrastructure. As long as the addition of new partners and any financial contribution does not negatively impact other partners there will be no need to obtain new signatures for the MOU.

Any increase in contributions to the Operating Budget will not require signatures from all partners. If a modification to the Operating Budget exceeds ten percent (10%) of the overall budget the NCWDB Chair (or designee) will immediately notify all partners and the modified Operating Budget and Infrastructure Funding Agreement will be considered fully executed once all signatories have reviewed and signed.

The modification may be signed in counterparts, meaning each signatory can sign a separate document as long as the NCWDB Chair (or designee) acquires signatures of each party and provides a complete copy of the modification with each party's signature to all the other Parties.

Termination

This MOU will remain in effect until the end date specified in the Effective Period section below, unless:

- All Parties mutually agree to terminate this MOU prior to the end date.
- Federal oversight agencies charged with the administration of WIOA are unable to appropriate funds or if funds are not otherwise made available for continued performance for any fiscal period of this MOU succeeding the first fiscal period. Any party unable to perform pursuant to MOU due to lack of funding shall notify the other Parties as soon as the party has knowledge that funds may be unavailable for the continuation of activities under this MOU.
- WIOA is repealed or superseded by subsequent federal law.
- Local area designation is changed under WIOA.
- A party breaches any provision of this MOU and such breach is not cured within thirty (30) days
 after receiving written notice from the NCWDB Chair (or designee) specifying such breach in
 reasonable detail. In such event, the non-breaching party(s) shall have the right to terminate
 this MOU by giving written notice thereof to the party in breach, upon which termination will
 go into effect immediately.

In the event of termination, the Parties to the MOU must convene within thirty (30) days after the breach of the MOU to discuss the formation of the successor MOU. At that time, allocated costs must be addressed.

Any party may request to terminate its inclusion in this MOU by following the modification process identified in the Modification Process section above.

All Parties agree that this MOU shall be reviewed and renewed not less than once every 3-year period to ensure appropriate funding and delivery of services.

INFRASTRUCTURE FUNDING AGREEMENT (IFA)

PA CareerLink® Center infrastructure costs are defined as non-personnel costs that are necessary for the general operation of the PA CareerLink®, including, but not limited to:

- Rental of the facilities;
- Utilities and maintenance;
- Equipment, including assessment-related products and assistive technology for individuals with disabilities; and,
- Technology to facilitate access to the American Job Center, including technology used for the center's planning and outreach activities.

All Parties to this MOU and IFA recognize that infrastructure costs are applicable to all required Partners, whether they are physically located in the PA CareerLink® center or not. Each partner's contributions to these costs, however, may vary, as these contributions are based on the proportionate use and relative benefit received, consistent with the Partner programs' authorizing laws and regulations and the Uniform Guidance.

PA CareerLink® Operating Budget

The purpose of this section is to establish a financial plan, including terms and conditions, to fund the services and operating costs of the North Central WDA local PA CareerLink® system. The Parties to this MOU agree that joint funding is a necessary foundation for an integrated service delivery system. The goal of the Operating Budget is to develop the overarching parameters in establishing a funding mechanism that:

- Establishes and maintains the Local workforce delivery system at a level that meets the needs of the job seekers and businesses in the Local area,
- Reduces duplication and maximizes program impact through the sharing of services, resources, and technologies among Partners (thereby improving each program's effectiveness),
- Reduces overhead costs for any one partner by streamlining and sharing financial, procurement, and facility costs, and
- Ensures that costs are appropriately shared by PA CareerLink® Partners by determining contributions based on the proportionate use of the one-stop centers and relative benefits received, and requiring that all funds are spent solely for allowable purposes in a manner consistent with the applicable authorizing statutes and all other applicable legal requirements, including the Uniform Guidance.

The Partners consider this Operating Budget the master budget that is necessary to maintain the North Central WDA's high-standard PA CareerLink® system. Furthermore, the Operating Budget will be the actual document that assigns each partner's shared cost, or contribution, of funding the North Central WDA local PA CareerLink® system pursuant to the provisions of this MOU and its subparts. The Operating Budget will be recognized as an addendum to this MOU and that all parties may announce their consensus of the Operating Budget through the exchange of correspondence between the local board and partners or by some other agreed upon procedure. Such agreed upon amendments, or modifications, will become part of this MOU. It includes the following cost categories, as required by WIOA and its implementing regulations:

- Infrastructure costs,
- Additional Costs (career services and shared services)

All costs will be allocated according to Partners' proportionate use and relative benefits received, and reconciled on a quarterly basis against actual costs incurred and adjusted accordingly. The PA CareerLink® Operating Budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

All Partners are in agreement that they will contribute to the overall operations of the PA CareerLink® service delivery system, as detailed in the PA CareerLink® Operating Budget.

For purposes of equity and to allow predictability in budget planning, withdrawal, or reduction in staff, of a Partner shall not relieve the Partners of the obligation to continue to support the PA CareerLink® Operating budget through the remainder of the current budget year on the basis calculated in the Operating Budget at the beginning of the budget year.

Partners understand and agree that the operating budget will be updated and approved annually via a separate approval process. The new one-stop operating budget will become an addendum to this MOU. The current Operating Budgets are attached to this MOU as Addendum A.

Leases for One-Stop Centers

As the fiscal agent, Workforce Solutions is the lease holder for all one-stop centers in the North Central WDA Operating Budgets. However, Workforce Solutions shall not be required to perform any of the obligations to be performed and/or provided by the Landlords. If a Landlord defaults in his/her obligations under the lease, the Partners have the right, as a cost and expense of the program, and in the name of Workforce Solutions, to institute appropriate action against the Landlord to correct the situation.

Partners

Partners funding the costs of infrastructure according to this IFA are the same as identified in the Partners section of the MOU.

Cost Allocation Methodology

Within the one-stop system, a variety of allocation methods may be used as agreed upon by the partners, which reflect the best measure of benefit received by the partner programs. The following methods are outlined in the next section of this document.

Those partners not co-located may link virtually through online service access to a program staff member via PA CareerLink® center resource rooms and through cross-trained front desk staff and other, physically co-located, partner staff who can provide information and referrals. using resource room computers to file UI claims, conduct work searches, and communicate with off-site program staff, using resource room staff assistance for the above services and for general information, using other resource room equipment such as copiers, scanners, fax machines, or assistive technology for individuals with disabilities, obtaining labor market information, attending reemployment workshops and file grievances or appeals, etc.

The North Central WDA selected two (2) different allocation bases — as outlined in the Methods of Allocation section below — to determine overall Partner contributions assigned on the Operating Budget. This was done in an effort:

- To remedy the imbalance of non-physically represented Partners, and
- To comply with the requirement of Partners' contributions having to be in proportion to the Partners' use of the one-stop center(s) and relative benefit received.

Methods of Allocation

The methods of allocation utilized in each of our Operating Budgets is one of two methods: Full Time Equivalent (FTE) and Rent-Only.

Partners with staff present on a regular basis contribute to an FTE and share in all of the costs of operating the PA CareerLink® center. In other cases, different arrangements have been negotiated with the review/input of all contributing partners in order to allow other partners to participate at a less than FTE rate. Those partners contribute through a rent only arrangement. In addition, for those partners whose customers may benefit from participation in services and activities of the center but who don't have staff present, they will contribute to a membership rate as reviewed and approved by the contributing partners. Please refer to the attached budgets for specific amounts for each partner.

Steps to Reach Consensus

All Parties agree that the steps to reach consensus for this IFA will be the same as described in the <u>Steps to Reach Consensus</u> section of the MOU. Partners will make a concerted effort to negotiate the IFA along with the remainder of the MOU, including the overall operating budget, for the North Central WDA CareerLink® System.

Dispute and Impasse Resolution

All Parties will actively participate in Local IFA negotiations in a good faith effort to reach agreement. Any disputes shall first be attempted to be resolved informally. Should informal resolution efforts fail, the process outlined in the Dispute Resolution section of the MOU must be followed.

If Partners in a local area have employed the dispute resolution process and have failed to reach consensus on an issue pertaining to the IFA, then an impasse is declared and the State Funding Mechanism (SFM) is triggered.

Step 1: Notice of failure to reach consensus given to the Governor.

If the Parties cannot reach consensus on methods of sufficiently funding a one-stop center's infrastructure costs and the amounts to be contributed by each Local Partner program, the NCWDB is required to notify the Governor. Notification must be given to the Governor by March 31 of each year the MOU is negotiated.

Step 2: Negotiation materials provided to the Governor.

The NCWDB Chair (or designee) must provide the appropriate and relevant materials and documents used in the negotiations to the Governor, preferably at the time of the notification of failure to reach consensus, but no later than five (5) business days thereafter. At a minimum, the NCWDB Chair (or designee) must provide to the Governor:

- The local WIOA plan,
- The cost allocation methodology or methodologies proposed by the Partners to be used in determining the proportionate share,
- The proposed amounts or budget to fund infrastructure costs,
- The amount of Partner funds included,
- The type of funds (cash, non-cash, and third-party in-kind contributions) available (including all
 documentation on how Partners valued non-cash and third-party in-kind contributions
 consistent with 2 CFR 200.306),

- Any proposed or agreed on American Job Center (PA CareerLink®) budgets (for individual centers or a network of centers), and
- Any partially agreed upon, proposed Operating Budget.
- Any partially agreed upon, proposed, or draft IFAs.

The local board may also provide the Governor with additional materials that they or the Governor find to be appropriate.

Step 3: Governor Determinations and Calculations.

The Governor will:

- Determine one-stop center infrastructure budget(s),
- Establish cost allocation methodology(s),
- Determine Partners' proportionate shares,
- Calculate statewide caps,
- Assess the aggregate total of infrastructure contributions as it relates to the statewide cap, and
- Adjust allocations.

Once all determinations and calculations are completed, the Governor will notify the NCWDB Chair (or designee) of the final decision and provide a revised IFA for execution by the Parties.

Step 4: Infrastructure Funding Agreement Execution

The Infrastructure Funding Agreement becomes effective as of the date of signing by the final signatory.

Programs may appeal the Governor's determinations of their infrastructure cost contributions in accordance with the process established under 20 CFR 678.750, 34 CFR 361.750, and 34 CFR 463.750.

General Authority

Each of the Parties identified in this MOU has been authorized by his/her organization to act on behalf of that organization. This authorization includes his/her authority to speak and act on behalf of the Partner agency throughout the process of developing OBs and IFAs, including defining and allocating PA CareerLink® costs and committing Partner agency resources to support such costs. Developing the OBs and IFAs is a process, through which each Partner will follow his/her agency protocol to ensure outcomes are acceptable to each Partner's independent auditor.

Authority and Signature

This MOU is executed between Workforce Solutions (Local WDB), the PA CareerLink® system Partners (Partners), and the Chief Elected Officials (CEOs), They are collectively referred to as the "Parties" to this MOU. The specific programs, organizations, and signatory officials constituting the PA CareerLink® system Partners can be found in Appendix 1. The following page includes the authority and signature document

that each Party to this MOU must complete to execute the MOU. Authority and signature pages for this MOU and all addenda may be executed in counterparts, each of which when executed and delivered shall constitute an original, but all counterparts together shall constitute a single agreement. Completed authority and signature pages for this MOU and all addenda exist separately and are available upon request to Workforce Solutions. Each of the signatory officials identified in this MOU has been authorized by his/her organization to act on behalf of that organization regarding all matters related to this MOU.

Please refer to Addendum B for the Authority and Signature Page.